

Copenhagen 26 April, 2017

LM Group Holding A/S – delisting of bonds

It has been decided to delist the following bonds for trading and official listing with effect from 29 April 2017.

ISIN	Name
DK0030336276	LM Group 2019
NO0010746852	LM Group 2020

The reason for the deletion is that LM Group Holding A/S has decided to redeem the bonds pursuant to the published company announcement dated 21 April 2017.

For further information contact: Morten Østergaard, Surveillance, tel: 33 93 33 66

Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland, Nasdaq Riga, Nasdaq Stockholm, Nasdaq Tallinn, Nasdaq Vilnius, Nasdaq Clearing and Nasdaq Broker Services are respectively brand names for Nasdaq OMX Copenhagen A/S, Nasdaq OMX Helsinki Ltd., Nasdaq OMX Iceland hf., Nasdaq OMX Riga, AS, Nasdaq OMX Stockholm AB, Nasdaq OMX Tallinn AS, AB Nasdaq OMX Vilnius, Nasdaq OMX Clearing AB, Nasdaq OMX Broker Services AB. Nasdaq Nordic represents the common offering by Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland and Nasdaq Stockholm. Nasdaq Baltic represents the common offering by Nasdaq Tallinn, Nasdaq Riga and Nasdaq Vilnius.

Surveillance Copenhagen

Nasdaq Copenhagen A/S • P.O. Box 1040 • DK-1007 • DENMARK • Tel. +45 33 93 33 66

Visiting address: Nikolaj Plads 6 • DK-1007 Copenhagen K • CVR. No. 19 04 26 77 • www.nasdaq.com