

To
NASDAQ Copenhagen A/S

Executive Board
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Final amounts of mortgage covered bonds series 11F and 12G to be put on auction

Realkredit Danmark hereby announces the final amounts of mortgage covered bonds (SDRO) to be put on auction for the refinancing of RD Euribor3[®] and FlexKort[®] as of 1 July 2017.

The exact terms and conditions of the auctions are set out in the appendix to this announcement.

The Executive Board

Any additional questions should be addressed to Head of RD Funding, Christian Rosenstand, phone +45 45 13 20 19.