

To
NASDAQ OMX Copenhagen

Executive Board
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26 March 2009

Company Announcement number 24 - 2009

Correction in the coupon rate in 53D and 63D series effective from 1 April 2009

Realkredit Danmark has recorded an error in Company Announcement no. 23 in the published coupon rates of series 53D and 63D.

The coupon rate of the 53D and 63D series is fixed until maturity due to the CIBOR mean previously exceeding the specified knock in interest rate. The correct coupon rate is:

FlexGaranti®

| ISIN code | Name | Product | Coupon rate until 31 March 2009 | New coupon rate from 1 April 2009 to 30 September 2009 |
|--------------|------------|--------------|------------------------------------|--|
| DK0009272791 | 53D 6FF | FlexGaranti® | 6.00 % p.a. | 6.00 % p.a.* |
| DK0009272601 | 63D 6FF OA | FlexGaranti® | 6.00 % p.a. | 6.00 % p.a.* |
| DK0009273252 | 53D 5FF | FlexGaranti® | 5.00 % p.a. | 5.00 % p.a.* |
| DK0009273336 | 63D 5FF OA | FlexGaranti® | 5.00 % p.a. | 5.00 % p.a.* |

* Fixed until maturity due to the CIBOR mean previously exceeding the specified knock in interest rate

The Executive Board

Any additional questions should be addressed to Head of Innovation Jens Kristian Kimper, phone +45 45 13 20 39.

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