

Útgefandi (nafn, kt., lögheimili)	Icelandair Group hf, kt. 631205-1780, Reykjavíkflugvelli, 101 Reykjavík
Skráningardagur	09.05.2007
Auðkenni	IAIR 08 0131
ISIN-númer	IS0000014090
Orderbook ID	40338
Tegund bréfs	Vaxtalaust eingreiðslubréf
Markaður	ICEX Fixed Income
Heildarheimild skv. samningi	8.000.000.000,- ISK
Útgefið nú	6.240.000.000,- ISK
Nafnsverðseiningar	5.000.000,- ISK
Útgáfudagur	31. janúar 2007
Fyrsti gjalddagi höfuðstóls	31.janúar 2008
Fjöldi afborgana	1
Lokagjalddagi höfuðstóls og vaxta	31.janúar 2008
Fyrsti vaxtadagur bréfs	N/A
Fyrsti gjalddagi vaxta	N/A
Fjöldi vaxtagjalddaga á ári	N/A
Nafnvextir	N/A
Verðtrygging	N/A
Nafn vísitölu	N/A
Grunngildi vísitölu	N/A
Verð með eða án áfallinna vaxta (e. <i>dirty price/clean price</i>)	Dirty price
Dagaregla	Act/360
Innköllunarheimild	N/A
Innlausnarheimild	N/A
Breytanlegt	N/A
Viðskiptavakt	N/A
Lánshæfismat (dags., lánshæfisfyrirtæki og einkunn)	N/A
Verðbréfamiðstöð	Verðbréfaskráning Íslands hf.
Rafbréf	Já
Umsjónaraðili skráningar	Kaupþing banki hf.

Issuer	Icelandair Group hf, kt. 631205-1780, Reykjavíkurlugvelli, 101 Reykjavík
Date of admission	05/09/07
Symbol	IAIR 08 0131
ISIN-code	IS0000014090
Orderbook ID	40338
Bond type	Zero coupon, zero interest bullet
Markaður	ICEX Fixed Income
Size limits according to agreement	8.000.000.000,- ISK
Issued	6.240.000.000,- ISK
Denomination	5.000.000,- ISK
Issue date	31/01/07
First notional payment date	31/01/08
Number of notional payments	1
Date of final payment of notional and interest	31/08/08
Interests calculated from	N/A
First interest payment date	N/A
Number of interest payments each year	N/A
Interest	N/A
Indexation	N/A
Name of index	N/A
Base value of index	N/A
Dirty price / Clean price	Dirty price
Day count convention	Act/360
Call option	N/A
Put option	N/A
Convertible	N/A
Market making	N/A
Credit rating (date)	N/A
Securities depository	Icelandic Security Depository
Issued electronically	Yes
ICEX member responsible for admission to trading	Kaupthing Bank hf.