

To
NASDAQ OMX Copenhagen

Executive Board
Parallevej 17
DK-2800 Kgs. Lyngby
www.rd.dk

Telephone +45 7012 5300
Telefax +45 4514 9624

26 March 2009

Company Announcement number 23 - 2009

Fixing of coupon rate in 53D, 63D, 73D, 83D, 30S, 31S, 40S, 41S, 12Q, 40Q and 41Q series effective from 1 April 2009

With effect from 1 April 2009, the coupon rate of the following bonds financing RenteDyk™, RD Euribor3® and FlexGaranti® will be adjusted.

RenteDyk™

ISIN code	Name	Product	Coupon rate until 31 March 2009	New coupon rate from 1 April 2009 to 30 September 2009*
DK0009278723	40S 2039	RenteDyk™	5.69 % p.a.	4.96 % p.a.
DK0009278806	41S 2039 OA	RenteDyk™	5.69 % p.a.	4.96 % p.a.
DK0009278996	40Q 2039	RenteDyk™	5.32 % p.a.	4.49 % p.a.
DK0009279028	41Q 2039 OA	RenteDyk™	5.32 % p.a.	4.49 % p.a.
LU0395697872	40Q 2041	RenteDyk™	7.30 % p.a.	6.49 % p.a.
LU0395699225	41Q 2041 OA	RenteDyk™	7.30 % p.a.	6.49 % p.a.

* For all ISIN codes Danish banking days are used

Euribor3®

ISIN code	Name	Product	Coupon rate until 31 March 2009	New coupon rate from 1 April 2009 to 30 June 2009
DK0009278640	12Q 2018 3F OA	RD Euribor3®	3.10 % p.a.	1.56 % p.a.
LU0395696809	12Q 2010 3F OA	RD Euribor3®	3.10 % p.a.	1.56 % p.a.

Company Announcement number 23/2009 – 26 March 2009

Fixing of coupon rate

FlexGaranti®

ISIN code	Name	Product	Coupon rate until 31 March 2009	New coupon rate from 1 April 2009 to 30 September 2009
DK0009272791	53D 6FF	FlexGaranti®	6.00 % p.a.	3.75 % p.a.
DK0009272601	63D 6FF OA	FlexGaranti®	6.00 % p.a.	3.75 % p.a.
DK0009273252	53D 5FF	FlexGaranti®	5.00 % p.a.	4.00 % p.a.
DK0009273336	63D 5FF OA	FlexGaranti®	5.00 % p.a.	4.00 % p.a.
DK0009273765	73D 6CF	FlexGaranti®	6.00 % p.a.	3.85 % p.a.
DK0009273849	83D 6CF OA	FlexGaranti®	6.00 % p.a.	3.85 % p.a.
DK0009273419	73D 5CF	FlexGaranti®	5.00 % p.a.	4.10 % p.a.
DK0009273682	83D 5CF OA	FlexGaranti®	5.00 % p.a.	4.10 % p.a.
DK0009279887	30S 6CF	FlexGaranti®	6.00 % p.a.	3.75 % p.a.
DK0009279960	31S 6CF OA	FlexGaranti®	6.00 % p.a.	3.75 % p.a.

The Executive Board

Any additional questions should be addressed to Head of Innovation Jens Kristian Kimper, phone +45 45 13 20 39.

Company Announcement number 23/2009 – 26 March 2009

Fixing of coupon rate