

To

NASDAQ Copenhagen

Executive Board Lersø Parkalle 100 DK-2100 København Ø www.rd.dk

Tel. +45 70 12 53 00 Fax +45 45 14 96 22

Friday, 19 May 2017

Company announcement No. 39/2017 - 19 May 2017

Drawing rates for bonds issued by Realkredit Danmark A/S

Pursuant to section 27a (1) of the Danish Securities Trading Act, Realkredit Danmark A/S hereby publishes drawing rates as at Friday 19 May 2017, for the following payment dates.

01 July 2017 (bonds with two annual settling periods), and

01 October 2017 (bonds with two annual settling periods).

Please find the data in the attached file.

The information will also be available on www.rd.dk.

Yours faithfully,

The Executive Board of Realkredit Danmark A/S

Any additional questions should be addressed to Klaus Kristiansen, Executive Vice President, Asset Liability Management, phone +45 4513 2026.

Company Announcement No. 39/2017 – 19 May 2017 Drawing rates for bonds issued by Realkredit Danmark A/S