

Københavns Fondsbørs

Copenhagen, 3 May 2007

Formuepleje Safe A/S – public offering

The Copenhagen Stock Exchange has decided to admit 1,125,000 new shares of DKK 10 to listing in the ISIN code below with effect from 11 May 2007.

ISIN	Name in Official List
DK0016110547	Formuepleje Safe

The capital increase has been registered with the Danish Commerce and Companies Agency.

We refer to announcements of 30 April and 1 May 2007 from Formuepleje Safe.

For further information, please contact: Pernille Burkal, Surveillance, tel. +45 33 93 33 66

The Nordic Exchange

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ISIN: DK0016110547 (VP: 1611054)

Name in Official List:	Formuepleje Safe
Volume before change:	19,375,000 shares (DKK 193,750,000)
Change:	1,125,000 shares (DKK 11,250,000)
Volume after change:	20,500,000 shares (DKK 205,000,000)
Subscription price:	DKK 169.15
Dividend:	Full for 2006/2007
Denomination:	DKK 100
Short name:	FPSAFE
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Bearer
Voting rights on listed shares:	Full
Financial year:	1 July – 30 June
Unlisted capital:	DKK 0
Capital increase registered:	Yes
Issuing bank:	Nordea Bank Danmark A/S
Trading lot:	50
CBR no.:	11 74 85 03
GICS:	40 20 30 10
Type:	6