

To Copenhagen Stock
Exchange and the press

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vestjyskBANK issues securities

On 1 May 2007 vestjyskBANK will issue a bond loan in the form of subordinated loan capital. The securities will have a nominal value of DKK 100.000.000 and have been acquired in advance by Nykredit Bank A/S.

The securities carry a floating rate and have a maturity of 8 years with an early redemption option after 1 May 2012 subject to the Danish Financial Supervisory Authority's approval. The securities will not be listed.

vestjyskBANK

Frank Kristensen
Managing director