

To Nasdaq Copenhagen

29 May 2017

### Refinancing of floating rate loans – fixing of interest rate spread

Today, Nykredit Group conducted three auctions in connection with the refinancing of Cita6- and Cibor3-loans on 1 July 2017. The loans are funded by way of SDOs issued out of Capital Centre H.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cita-loan	Cibor-loan	Cibor-loan
ISIN	DK0009511323-6	DK000951382-2	DK000951390-5
Reference rate	Cita 6M	Cibor 3M	Cibor 3M
Cover pool	H (SDO)	H (SDO)	H (SDO)
Series	32H	32H	32H
<b>Auction results</b>			
Total allotment	DKK 9,800m	DKK 16,300m	DKK 7,500m
Total bids	DKK 25,565m	DKK 56,771m	DKK 23,131m
Interest rate spread	+0,21 %	+0,04 %	+0,02 %
<b>Other information</b>			
Maturity	01-01-2020	01-04-2021	01-07-2020

The final terms for the bonds will be updated with the interest rate spread. The final terms will be available under Investor Relations at nykredit.com.

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