



Copenhagen Stock Exchange A/S
Nikolaj Plads 6
DK-1007 Copenhagen K

2007-04-23
BLO
Page 1 of 2

Annual General Meeting on April 23, 2007

On Monday, April 23 2007 at 3 p.m. Højgaard Holding a/s held its Annual General Meeting at Birkemosesalen, Borups Allé 177, Copenhagen. The agenda was as follows:

1. Report from the Board of Directors on the company's activities during the past financial year.
2. Presentation of the audited annual report for approval and discharge of the Board of Directors and Management.
3. Decision on allocation of profits or cover of losses in accordance with the approved annual report.
4. Proposals from the Board of Directors and shareholders.
5. Election of members of the Board of Directors.
6. Election of auditor.
7. Any other business.

Re 1-3: Were considered as one. The Annual General Meeting noted the report, approved the annual report and discharged the Board of Directors and Management. The amount available for allocation was distributed as proposed by the Board of Directors. No dividend for the year 2006 is thus paid.

Re 4: The Annual General Meeting adopted the proposal from the Board of Directors to be authorised, within a period of 18 months calculated from the Annual General Meeting and for up to 10% of the share capital, to allow the company to acquire own shares at the stock-exchange price at the time of acquisition, subject to a deviation of up to 10%.

Moreover, the Annual General Meeting adopted the Board of Directors' proposal to amend the company's articles of association as follows:

- The company's register of shareholders is kept by VP Investor Services A/S.



Annual General Meeting on April 23, 2007

2007-04-23

Page 2 of 2

- Notices of general meetings should also be communicated in the IT information of the Danish Commerce and Companies Agency.
- The material presented should also be sent to all registered shareholders who have requested this.
- The company's annual report is audited by a state-authorized accountant elected at the Annual General Meeting for a period of one year at a time.

Re 5: According to the Articles of Association the Board members elected by the Annual General Meeting retire each year. Bent Nyløkke did not stand for re-election to the Board of Directors. The Annual General Meeting re-elected Per Møller, Bent Pedersen and Morten Iversen without contest.

Re 6: The Annual General Meeting adopted the Board of Directors' proposal for re-election of KPMG C.Jespersen.

The Chairman of the Annual General Meeting, Attorney Oluf Engell, closed the Annual General Meeting at 4:05 p.m. Approximately 65 shareholders attended the Annual General Meeting, representing 93% of the voting rights.

For the three members of the Board of Directors elected by the employees – Niels Jørgen Bendorff, Ove Bossow and Gunde Heissel Doolewert – the election period expired at this Annual General Meeting. As Højgaard Holding's only activity now is the 54% ownership of MT Højgaard, and as MT Højgaard is not a subsidiary but a jointly controlled entity, it has been decided to abandon employee representation in the Board of Directors of Højgaard Holding.

At the following meeting of the Board of Directors the Board of Directors elected Per Møller as Chairman of the Board and Bent Pedersen as Vice Chairman of the Board.

Yours faithfully,
Højgaard Holding a/s

Per Møller
Chairman of the Board

Contact: Per Møller, Chairman of the Board, Højgaard Holding a/s, tel. +45 4520 1503

This statement has been translated from the Danish language, and in the event of any discrepancies between the Danish and the English language versions, the Danish language version is the governing text.