

## Cash sweep terms

1. Swedbank shall be a cash sweep bank.
2. HOLDCO and all of its subsidiaries (Group) shall keep bank accounts only with Swedbank.
3. Cash of the Group shall be spent in the following priority:
  - 3.1. utilities, salaries, taxes and other expenses related to core business;
  - 3.2. principal and interest payment to Swedbank;
  - 3.3. payments under interest rate swap agreement with SEB;
  - 3.4. capital expenditures that per property shall not exceed EUR 50 thousand per year except
    - 3.4.1. if there is a predetermined amount of CAPEX agreed in new let contract;
    - 3.4.2. if the property is damaged because of extra ordinary (emergency) situation
  - 3.5. capital expenditures exceeding EUR 50 thousand per year per property only upon consent of Agent/Bond holders;
  - 3.6. if the total cash balance of the Group exceeds EUR 500 thousand then a) quarterly interest payments to bond holders and b) also quarterly principal payments to bond holders in the nominal amount of at least EUR 50,300 and subsequent amounts of EUR 50,300 at the call price set in the bond issue terms or determined by the Calculating Agent.
4. Each quarter the Calculating Agent shall determine the call option price according to the bond issue terms for the next quarter and send it to the Issuer and to the Cash sweep bank.