

## NOTIFICATION OF A PERSON ON THE DISPOSAL OF A BLOCK OF SHARES

Kauno Tiekimas AB, 133523653, Palemono str. 171, Kaunas, Lithuania  
(name, code, registered address, home office address, State of the issuers)

2. The reasons for crossing the threshold (specify the relevant reason)

Sale of shares direct bargain registered of NASDAQ OMX Vilnius  
(disposal of voting rights)

\_\_\_\_\_;

securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (underline the necessary and indicate the specific reason).

(the event resulting in the change of number of the voting rights held (indicate the specific event))

3. \_\_\_\_\_ InCompleks LLC, B/K \_\_\_\_\_

(name and last name of the person who has acquired or disposed of the voting rights, or the name of the company)

4. \_\_\_\_\_;

(name and last name of the shareholder, if different from the person indicated in item 3)

5. Date of the transaction 26-10-2009

The date of which the threshold was crossed (specify): - 27-10-2009

6. Threshold that was crossed or reached (specify): 5 %

7. Data submitted:

Voting rights granted by the shares:								
Class of shares, ISIN code	Number of shares and votes held previous to the acquisition of disposal of the block of shares		The number of shares and voting rights held at the date of crossing the threshold					
	Number of shares (units)	Number of voting rights (units)	Number of shares (units)		Number of voting rights (units)		Number of voting rights (%)	
			Directly	Indirectly	Directly	Indirectly	Directly	Indirectly
Kauno tiekimas AB ORS LT0000104879	993461	993461	43461	43461	-	0,43	-	
Total (A)			43461	43461	-	0,43	-	

Data on the securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer.				
Name of securities	Date of expiry of the securities	The dates of conversion and (or) the exercise of the rights granted by the securities	Number of shares and votes to be acquired through the exercise of the rights attached to the securities (units)	Shares and votes to be acquired through the exercise of the rights attached to the securities (percent)
-	-	-	-	-
Total (B)				

Total number of votes held (A+B)		
	Number of votes (units)	Number of votes (%)
Total:	43461	43461

8. \_\_\_\_\_  
 (the chain of controlled entities actually managing the voting rights and (or) securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (to be completed if necessary).

9. The right granted to the proxy \_\_\_\_\_ to vote at his own discretion in respect  
 (name and last name of the proxy)

of \_\_\_\_\_ expires on \_\_\_\_\_.  
 (voting rights, units, %) (date)

10. \_\_\_\_\_  
 (additional information)

**ANNEX TO NOTIFICATION OF A PERSON ON THE DISPOSAL OF VOTING RIGHTS**

1. The identity of the natural or legal person obligated to submit the notification:

InCompleks LLC, B/K

(name, last name, personal code or the name of the company, code)

101 South Spring Street, Suite 220, Little Rock, Arkansas 72201, USA

(contact address, telephone, fax numbers; electronic mail address, other relevant information);

2. Identity of the person submitting the notification (where the notification is submitted by a person different from that indicated in item 1):

attorney Valeria Mitelman

(name, last name, personal code or the name of the company, code)

Michallovo st. 3-11, Minsk, Belarus

(contact address, telephone, fax numbers; electronic mail address, other relevant information):

3. By signing the present information notification I hereby confirm that the information presented therein is complete and accurate, and that I have familiarised myself with the sanctions imposed for the provision of misleading information provided for in the Law on Securities and the Code of Administrative Violations of Law of the Republic of Lithuania.

*Valeria Mitelman*

27-10-2009

(the signature of the person notifying of the acquisition or disposal of shares

(name, last name and the signature of the Manager of the Company), the date of filling in the notification)