



To NASDAQ OMX Copenhagen A/S

17 March 2010

**NOTICE CONVENING AN EXTRAORDINARY GENERAL MEETING OF
FORSTÆDERNES BANK A/S**

Pursuant of Article 9 of the Articles of Association, Forstædernes Bank A/S convenes an extraordinary general meeting to be held on Thursday 1 April 2010 at 15:00 at Forstædernes Bank A/S's offices, Kalvebod Brygge 47, DK-1560 Copenhagen V, with the following agenda:

1. Election of Chairman of the meeting
2. Final decision on the merger with Nykredit Bank A/S, with Nykredit Bank A/S as the surviving company
3. Any other business

The agenda and complete motions will be made available for inspection by shareholders at the Bank's offices not later than eight days prior to the extraordinary general meeting and forwarded to registered shareholders.

Copenhagen, 17 March 2010
Forstædernes Bank A/S

Board of Directors

