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To NASDAQ OMX Copenhagen and The Luxembourg Stock Exchange

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BRFkredit raises USD 1.3bn

BRFkredit raises USD 1.3bn through notes issuance. The notes are covered by an individual government guarantee and have a maturity of three years.

The interest on the USD notes equals mid-swap plus 0.25 per cent. Swapped into DKK, the interest equals 3 months CIBOR minus 0.14 per cent.

The notes will be listed on the Luxembourg Stock Exchange.

Yours sincerely

BRFkredit a/s

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Please observe that the Danish version of this announcement prevails