

Regulated information – Brussels, Paris, 31 July 2012 – 6:45 pm

Transparency declaration

Dexia SA has received on 30 July , 2012, in accordance with the Law of 2 May 2007 on disclosure of major holdings, a notification from Norges Bank which has reached on 25 July 2012 the statutory threshold of 1%. The main information of this notification is mentioned in the table below.

Total number of Dexia SA shares: 1.948.984.474	Previous notification	After the transaction			
		# voting rights		% of voting rights	
Holders of voting rights	# voting rights	Linked to securities	Not linked to the securities	Linked to securities	Not linked to the securities
Norges Bank		19.534.791		1,00%	
TOTAL		19.534.791		1,00%	
<p><i>Norges Bank (NB) is the central bank of Norway. As part of its central bank activities, NB manages Norway's foreign exchange reserves and is responsible for management of the Norwegian Government Pension Fund Global. The formal responsibility for management of the Government Pension Fund Global is placed with the Ministry of Finance, but is delegated to NB. All investments are executed by NB acting as principal and holdings are registered in the name of NB.</i></p>					

The notifications received by Dexia SA are available on the Dexia website
http://www.dexia.com/EN/shareholder_investor/dexia_share/transparency_declaration/Pages/default.aspx

** Dexia is a listed company. This press release contains information subject to the transparency regulations for listed companies*

For more information: www.dexia.com

Press Office
 Press Office – Brussels
 +32 2 222 2 02 57
 Press Office – Paris
 +33 1 58 58 86 75

Investor Relations
 Investor Relations – Paris
 +33 1 58 58 85 97/82 48