

Income Statement Borregaard Group Q2 2014

| <i>Amounts in NOK million</i> | 1.4-30.6 | | 1.1-30.6 | | 1.1-31.12 |
|--|-------------|-------------|--------------|--------------|--------------|
| | 2014 | 2013 | 2014 | 2013 | 2013 |
| Operating revenues | 993 | 952 | 1 985 | 1 902 | 3 886 |
| Operating expenses | -803 | -762 | -1 637 | -1 550 | -3 176 |
| EBITDA (adjusted) | 190 | 190 | 348 | 352 | 710 |
| Depreciations and write-downs of property, plant and equipment | -60 | -53 | -119 | -106 | -221 |
| EBITA (adjusted) | 130 | 137 | 229 | 246 | 489 |
| Amortisation intangible assets | 0 | -1 | 0 | -1 | -2 |
| Other income and expenses | 0 | 0 | 0 | 0 | 14 |
| Operating profit | 130 | 136 | 229 | 245 | 501 |
| Financial items, net | -4 | -14 | -11 | -28 | -41 |
| Profit/loss before taxes | 126 | 122 | 218 | 217 | 460 |
| Taxes | -36 | -33 | -63 | -62 | -129 |
| Profit/loss for the period | 90 | 89 | 155 | 155 | 331 |
| Profit/loss attributable to non-controlling interests | -1 | 1 | -1 | 2 | -4 |
| Profit/loss attributable to owners of the parent | 91 | 88 | 156 | 153 | 335 |
| Earnings per share (NOK) | 0,91 | 0,88 | 1,56 | 1,53 | 3,35 |
| <i>EBITDA margin</i> | 19,1 % | 20,0 % | 17,5 % | 18,5 % | 18,3 % |
| <i>EBITA margin</i> | 13,1 % | 14,4 % | 11,5 % | 12,9 % | 12,6 % |

Interim condensed statement of financial position Borregaard Group

| | 30.6. 2014 | 31.3 2014 | 31.12 2013 |
|--|---------------|--------------|---------------|
| <i>Amounts in NOK million</i> | | | |
| Assets: | | | |
| Intangible assets | 58 | 54 | 57 |
| Property, plant and equipment | 1 904 | 1 934 | 1 941 |
| Other assets | 57 | 64 | 51 |
| Investments in joint venture | 114 | 101 | 101 |
| Non-current assets | 2 133 | 2 153 | 2 150 |
| Inventories | 556 | 533 | 545 |
| Receivables | 759 | 773 | 693 |
| Cash and cash deposits | 48 | 35 | 39 |
| Current assets | 1 363 | 1 341 | 1 277 |
| Total assets | 3 496 | 3 494 | 3 427 |
| Equity and debt: | | | |
| Group equity | 1 908 | 1 963 | 1 847 |
| Non-controlling interests | 8 | 8 | 9 |
| Equity | 1 916 | 1 971 | 1 856 |
| Provisions and other non current liabilities | 144 | 146 | 141 |
| Interest-bearing liabilities | 763 | 755 | 774 |
| Non-current liabilities | 907 | 901 | 915 |
| Interest-bearing liabilities | 95 | 5 | 6 |
| Other liabilities | 578 | 617 | 650 |
| Current liabilities | 673 | 622 | 656 |
| Equity and liabilities | 3 496 | 3 494 | 3 427 |
| Equity ratio (%): | 54,8 % | 56,4 % | 54,2 % |

Interim condensed cash flow statement Borregaard Group Q2 2014

| <i>Amounts in NOK million</i> | 1.4-30.6 | | 1.1-30.6 | | 1.1-31.12 |
|---|-------------|-------------|-------------|-------------|-------------|
| | 2014 | 2013 | 2014 | 2013 | 2013 |
| Profit before taxes | 126 | 122 | 218 | 217 | 460 |
| Amortisation, depreciation and impairment charges | 60 | 53 | 119 | 106 | 231 |
| Change in net working capital, etc | -55 | -40 | -84 | -92 | -17 |
| Share of profit (dividend) from JV | -11 | -9 | -13 | -10 | -19 |
| Taxes paid | -51 | -4 | -112 | -7 | -129 |
| Cash flow from operating activities | 69 | 122 | 128 | 214 | 526 |
| Investments property, plant and equipment and intangible assets | -32 | -90 | -83 | -149 | -288 |
| Other capital transactions | 1 | 2 | 2 | 4 | 2 |
| Cash flow from Investing activities | -31 | -88 | -81 | -145 | -286 |
| Dividends | -109 | -100 | -109 | -100 | -100 |
| Proceeds from exercise of share options | 20 | 0 | 40 | 0 | -33 |
| Buy-back of treasury shares | -39 | 0 | -55 | 0 | 0 |
| Change in equity hedge | -2 | 0 | 7 | 0 | 0 |
| Net paid to/from shareholders | -130 | -100 | -117 | -100 | -133 |
| Change in interest-bearing liabilities | 6 | 35 | -14 | -25 | -218 |
| Change in interest-bearing receivables | 0 | 2 | -4 | -3 | -1 |
| Change in net interest-bearing liabilities | 6 | 37 | -18 | -28 | -219 |
| Cash flow from financing activities | -124 | -63 | -135 | -128 | -352 |
| Change in cash and cash equivalents | -86 | -29 | -88 | -59 | -112 |
| Cash and cash equivalents as of beginning of period | 35 | 108 | 39 | 134 | 134 |
| Change in cash and cash equivalents | -86 | -29 | -88 | -59 | -112 |
| Currency effects cash and cash equivalents | 7 | 10 | 5 | 14 | 17 |
| Cash and cash equivalents at the close of the period | -44 | 89 | -44 | 89 | 39 |
| Replacement investments | 25 | 72 | 56 | 122 | 226 |
| Expansion investments | 7 | 18 | 27 | 27 | 62 |

Quarterly segment information Borregaard Group

Operating revenues

| Amounts in NOK million | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 |
|-----------------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|
| Borregaard Chemicals | 3 380 | 962 | 949 | 933 | 919 | 3 763 | 960 | 1 007 | 971 | 900 | 3 838 | 950 | 952 | 1 016 | 968 | 3 886 | 992 | 993 | 1 985 |
| Performance Chemicals | 1 414 | 363 | 376 | 347 | 362 | 1 448 | 378 | 431 | 386 | 391 | 1 586 | 391 | 418 | 416 | 420 | 1 645 | 442 | 472 | 914 |
| Specialty Cellulose | 1 296 | 431 | 387 | 427 | 399 | 1 644 | 408 | 419 | 415 | 374 | 1 616 | 407 | 374 | 435 | 381 | 1 597 | 379 | 359 | 738 |
| Other Businesses | 736 | 188 | 207 | 175 | 179 | 749 | 194 | 177 | 187 | 157 | 715 | 164 | 174 | 179 | 186 | 703 | 185 | 183 | 368 |
| Eliminations | - 66 | - 20 | - 21 | - 16 | - 21 | - 78 | - 20 | - 20 | - 17 | - 22 | - 79 | - 12 | - 14 | - 14 | - 19 | - 59 | - 14 | - 21 | - 35 |

EBITDA adjusted

| Amounts in NOK million | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 |
|-----------------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|
| Borregaard Chemicals | 485 | 182 | 204 | 215 | 114 | 715 | 176 | 205 | 223 | 142 | 746 | 162 | 190 | 214 | 144 | 710 | 158 | 190 | 348 |
| Performance Chemicals | 290 | 75 | 73 | 59 | 28 | 235 | 57 | 85 | 75 | 62 | 279 | 68 | 93 | 91 | 80 | 332 | 98 | 116 | 214 |
| Specialty Cellulose | 111 | 77 | 95 | 124 | 89 | 385 | 80 | 105 | 107 | 69 | 361 | 88 | 71 | 98 | 60 | 317 | 52 | 54 | 106 |
| Other Businesses | 84 | 30 | 36 | 32 | - 3 | 95 | 39 | 15 | 41 | 11 | 106 | 6 | 26 | 25 | 4 | 61 | 8 | 20 | 28 |

Depreciations and write downs

| Amounts in NOK million | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 |
|-----------------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|
| Borregaard Chemicals | -187 | - 47 | - 48 | - 47 | - 45 | -187 | - 50 | - 49 | - 54 | - 54 | -207 | - 53 | - 53 | - 57 | - 58 | -221 | - 59 | - 60 | -119 |
| Performance Chemicals | - 24 | - 5 | - 5 | - 5 | - 4 | - 19 | - 6 | - 4 | - 4 | - 3 | - 17 | - 4 | - 4 | - 5 | - 5 | - 18 | - 5 | - 5 | - 10 |
| Specialty Cellulose | - 68 | - 17 | - 18 | - 17 | - 16 | - 68 | - 20 | - 19 | - 20 | - 21 | - 80 | - 22 | - 23 | - 23 | - 25 | - 93 | - 25 | - 25 | - 50 |
| Other Businesses | - 95 | - 25 | - 25 | - 25 | - 25 | -100 | - 24 | - 26 | - 30 | - 30 | -110 | - 27 | - 26 | - 29 | - 28 | -110 | - 29 | - 30 | - 59 |

EBITA adjusted

| Amounts in NOK million | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 |
|-----------------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|
| Borregaard Chemicals | 298 | 135 | 156 | 168 | 69 | 528 | 126 | 156 | 169 | 88 | 539 | 109 | 137 | 157 | 86 | 489 | 99 | 130 | 229 |
| Performance Chemicals | 266 | 70 | 68 | 54 | 24 | 216 | 51 | 81 | 71 | 59 | 262 | 64 | 89 | 86 | 75 | 314 | 93 | 111 | 204 |
| Specialty Cellulose | 43 | 60 | 77 | 107 | 73 | 317 | 60 | 86 | 87 | 48 | 281 | 66 | 48 | 75 | 35 | 224 | 27 | 29 | 56 |
| Other Businesses | - 11 | 5 | 11 | 7 | - 28 | - 5 | 15 | - 11 | 11 | - 19 | - 4 | - 21 | 0 | - 4 | - 24 | - 49 | - 21 | - 10 | - 31 |

Amortisation

| Amounts in NOK million | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 |
|-----------------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|
| Borregaard Chemicals | - 6 | - 1 | - 2 | - 1 | - 2 | - 6 | - 2 | - 1 | 0 | 0 | - 3 | 0 | - 1 | 0 | - 1 | - 2 | 0 | 0 | 0 |
| Performance Chemicals | - 6 | - 1 | - 2 | - 1 | - 2 | - 6 | - 2 | - 1 | 0 | 0 | - 3 | 0 | - 1 | 0 | - 1 | - 2 | 0 | 0 | 0 |
| Specialty Cellulose | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Businesses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Other income and expenses

| Amounts in NOK million | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 |
|-----------------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|
| Borregaard Chemicals | 22 | 0 | 0 | 0 | 0 | 0 | 0 | - 44 | - 18 | - 9 | - 71 | 0 | 0 | 14 | 0 | 14 | 0 | 0 | 0 |
| Performance Chemicals | - 1 | 0 | 0 | 0 | 0 | 0 | 0 | - 36 | - 12 | - 9 | - 57 | 0 | 0 | - 9 | 0 | - 9 | 0 | 0 | 0 |
| Specialty Cellulose | 0 | 0 | 0 | 0 | 0 | 0 | 0 | - 1 | - 1 | 0 | - 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Businesses | 23 | 0 | 0 | 0 | 0 | 0 | 0 | - 7 | - 5 | 0 | - 12 | 0 | 0 | 23 | 0 | 23 | 0 | 0 | 0 |

Operating profit (EBIT)

| Amounts in NOK million | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 |
|-----------------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|
| Borregaard Chemicals | 314 | 134 | 154 | 167 | 67 | 522 | 124 | 111 | 151 | 79 | 465 | 109 | 136 | 171 | 85 | 501 | 99 | 130 | 229 |
| Performance Chemicals | 259 | 69 | 66 | 53 | 22 | 210 | 49 | 44 | 59 | 50 | 202 | 64 | 88 | 77 | 74 | 303 | 93 | 111 | 204 |
| Specialty Cellulose | 43 | 60 | 77 | 107 | 73 | 317 | 60 | 85 | 86 | 48 | 279 | 66 | 48 | 75 | 35 | 224 | 27 | 29 | 56 |
| Other Businesses | 12 | 5 | 11 | 7 | - 28 | - 5 | 15 | - 18 | 6 | - 19 | - 16 | - 21 | 0 | 19 | - 24 | - 26 | - 21 | - 10 | - 31 |

Quarterly segment information Borregaard Group

Hedging effects

| | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 | |
|-------------------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|--|
| <i>Amounts in NOK million</i> | | | | | | | | | | | | | | | | | | | | |
| Borregaard Chemicals | 50 | 31 | 38 | 25 | 14 | 108 | 5 | 7 | 19 | 23 | 54 | 24 | 13 | -7 | -20 | 10 | -17 | 2 | -15 | |

Sales revenues

| | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 | |
|-------------------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|--|
| <i>Amounts in NOK million</i> | | | | | | | | | | | | | | | | | | | | |
| Borregaard Chemicals | 3 340 | 942 | 938 | 922 | 916 | 3 718 | 949 | 995 | 964 | 891 | 3 799 | 939 | 937 | 1 002 | 953 | 3 831 | 969 | 974 | 1 943 | |
| Performance Chemicals | 1 379 | 356 | 368 | 339 | 354 | 1 417 | 370 | 421 | 382 | 382 | 1 555 | 387 | 413 | 409 | 412 | 1 621 | 430 | 461 | 891 | |
| Cellulose | 1 223 | 409 | 366 | 406 | 373 | 1 554 | 380 | 394 | 393 | 355 | 1 522 | 378 | 340 | 415 | 351 | 1 484 | 345 | 332 | 677 | |
| Bioethanol | 70 | 21 | 20 | 21 | 24 | 87 | 28 | 24 | 21 | 18 | 91 | 29 | 33 | 19 | 29 | 110 | 33 | 26 | 59 | |
| Fine Chemicals | 188 | 35 | 64 | 42 | 52 | 193 | 75 | 57 | 71 | 40 | 243 | 45 | 56 | 44 | 48 | 193 | 56 | 45 | 101 | |
| Ingredients | 401 | 96 | 94 | 91 | 79 | 360 | 75 | 76 | 73 | 73 | 297 | 75 | 70 | 89 | 89 | 323 | 79 | 84 | 163 | |
| Other/eliminations | 79 | 25 | 26 | 23 | 33 | 107 | 21 | 23 | 24 | 23 | 91 | 25 | 25 | 26 | 24 | 100 | 26 | 26 | 52 | |

Performance Chemicals

| | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 | |
|--|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|--|
| <i>Amounts in NOK million</i> | | | | | | | | | | | | | | | | | | | | |
| Average gross sales price NOK per mtds | 3 285 | 3 381 | 3 167 | 3 077 | 3 274 | 3 222 | 3 484 | 3 371 | 3 370 | 3 366 | 3 395 | 3 802 | 3 741 | 3 863 | 4 143 | 3 883 | 4 492 | 4 354 | 4 421 | |
| Volume ('000 mtds) | 453 | 112 | 122 | 118 | 120 | 472 | 115 | 140 | 124 | 122 | 501 | 106 | 126 | 119 | 111 | 462 | 109 | 117 | 226 | |
| High value % (share of total volum) | 16 % | | | | | 15 % | | | | | 15 % | | | | | 18 % | | | | |
| Medium value % (share of total volum) | 68 % | | | | | 69 % | | | | | 69 % | | | | | 71 % | | | | |

Specialty Cellulose

| | 1.1-31.12 2010 | 1.1-31.3 2011 | 1.4-30.6 2011 | 1.7-30.9 2011 | 1.10-31.12 2011 | 1.1-31.12 2011 | 1.1-31.3 2012 | 1.4-30.6 2012 | 1.7-30.9 2012 | 1.10-31.12 2012 | 1.1-31.12 2012 | 1.1-31.3 2013 | 1.4-30.6 2013 | 1.7-30.9 2013 | 1.10-31.12 2013 | 1.1-31.12 2013 | 1.1-31.03 2014 | 1.4-30.6 2014 | 1.1-30.6 2014 | |
|--|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|------------------|------------------|------------------|--------------------|-------------------|-------------------|------------------|------------------|--|
| <i>Amounts in NOK million</i> | | | | | | | | | | | | | | | | | | | | |
| Average gross sales price NOK per mt | 8 099 | 9 762 | 10 142 | 10 530 | 10 746 | 10 279 | 10 628 | 10 519 | 9 822 | 8 902 | 9 949 | 9 728 | 9 011 | 9 464 | 9 152 | 9 343 | 9 065 | 8 711 | 8 891 | |
| Volume ('000 mt) | 146 | 39,6 | 33,5 | 37,2 | 33,7 | 143,9 | 35,1 | 37,1 | 39,2 | 38,2 | 149,6 | 37,4 | 36,6 | 44,4 | 39,6 | 158,0 | 39,1 | 37,6 | 76,7 | |
| High specialised as % of total cellulose product sales volum | 77 % | | | | | 85 % | | | | | 73 % | | | | | 67 % | | | | |