

Crédit Lyonnais S.A. announces today the redemption of all CL Capital Trust l's outstanding 7.047% Trust Preferred Securities

Paris, France, 26 March 2012 – Crédit Lyonnais S.A., a subsidiary of Crédit Agricole S.A., announces today that on 26 April 2012, CL Capital Trust I will redeem all outstanding 7.047% Trust Preferred Securities issued 26 April 2002 (ISIN: XS0146942189) at 100% of the principal amount thereof, plus accrued and unpaid dividends up to 26 April 2012.

In accordance with the transaction documents, official notice will be published in the *Luxemburger Wort* and on the website of the Luxembourg Stock Exchange no later than 6 April 2012.

About Crédit Lyonnais S.A. / Crédit Agricole

Crédit Lyonnais S.A. is a subsidiary of Crédit Agricole S.A. active in retail, corporate and bancassurance in France.

Crédit Agricole is a leading European banking group. Present across the entire spectrum of banking and finance activities, Crédit Agricole is a first-class player in retail banking in Europe. Its ambition: becoming the European benchmark in Universal Customer-focused Banking.

For further information on Crédit Agricole S.A. please see the following website: credit-agricole.com/en/Finance-and-Shareholders

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