



CRÉDIT AGRICOLE S.A.

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Press release

Paris, 4 September 2013

Crédit Agricole S.A. has successfully sold 7.6% of Bankinter's share capital

Crédit Agricole S.A. has successfully completed the sale of its holding in Bankinter's share capital, representing approximately 7.6% of the share capital, or 66 197 765 shares. This disposal took the form of a private placement to institutional investors through an accelerated bookbuilding process. The selling price was set at 3.39 euros per Bankinter share. The gross proceeds from this transaction amount to 224 million euros, resulting in a net capital gain of 106 million euros. Moreover, disposals of Bankinter shares in the market in July and August 2013 resulted in a net capital gain of 37 million euros.

Following this offering, Crédit Agricole S.A. will no longer hold any Bankinter shares (Crédit Agricole S.A. will still hold 1 139 224 convertible bonds which may be converted into up to 17 744 920 shares of Bankinter).

In connection with this transaction, Crédit Agricole S.A. has agreed with the banks in charge of the placement not to sell or otherwise transfer the convertible bonds or the underlying shares for a period of 90 calendar days following the closing of the sale (i.e., until 8 December 2013), subject to certain exceptions.

The placement has been managed by Crédit Agricole Corporate and Investment Bank as sole global coordinator and joint bookrunner and by UBS as joint bookrunner.

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SPAIN

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