



CRÉDIT AGRICOLE S.A.

Montrouge, 14 november 2013

Increase in share capital

Following the decision of 9 November 2011 by Crédit Agricole S.A.'s Board of Directors using an authorisation granted by the extraordinary shareholders' meeting of 18 May 2011 concerning the allocation of 60 bonus shares to each member of staff, the Chief Executive Officer noted on 12 November 2013 that the conditions for allocation of the shares had been met and decided on the issuance of 3,569,460 new shares with a par value of €3.

The shares are subject to a two-year lock-up period as of 12 November 2013, with a vesting date of 1 January 2013, and shall be immediately assimilated into existing shares.

Pursuant to Article L.225-197-4 of the French Commercial Code, a special report will be published at the next ordinary shareholders' meeting.

As a result, the Company's share capital has increased from €7,494,061,611 to €7,504,769,991, comprising 2,501,589,997 shares with a par value of €3.