

Convocation of the Extraordinary General Meeting of Shareholders

Upon 08 02 2011 decision of the Company's Board, Extraordinary General Shareholder Meeting of the Company shall be convened on 14th of March 2011.

1. Date, time and place of the Company's Extraordinary General Shareholder Meeting: 14 03 2011, 10 h 00 min., at the Company's registered office address: K. Būgos g. 7, Kaunas. Registration of the Company's shareholders starts at 09 h 30 min.

2. Persons entitled to attend and vote at the Company's Extraordinary General Shareholder Meeting are the persons, who were the Company's shareholders at the end of 7th of March, 2011

3. Agenda of the Meeting:

1. Delisting of the Company's shares from AB "NASDAQ OMX Vilnius additional listing and cancellation of the public offering of shares of the Company.

2. Concerning the person who will announce mandatory tender offer.

The Company does not provide its shareholders with the possibility to attend and vote at the meeting using electronic communication facilities.

The agenda of the Extraordinary General Meeting of Shareholders may be supplemented by the Supervisory Board, the Board or by the shareholders who hold shares carrying at least 1/20 of all the votes. Shareholders of the Company, whose shares entitle them to at least 1/20 of all votes, shall be entitled to offer supplementations to the agenda of the meeting. Together with their offers, shareholders shall provide the Company with draft resolutions on issues of the agenda, and when no resolution is necessary - explanations on each additional issue of the agenda of the General Shareholder Meeting offered by the shareholders. An offer to supplement the agenda of the meeting shall be delivered in written, by registered mail, addressed to Company's registered office address. Agenda of the Company's General Shareholder Meeting shall be supplemented, if the offer is received at least 14 days before the day of the General Shareholder Meeting. The organs of the company and persons referred to in this paragraph may, at any time before the Extraordinary General Meeting of Shareholders or during the Meeting, propose new draft decisions on the items put on the agenda of the Meeting, nominate additional candidates to members of the company organs, the audit firm.

Shareholders of the Company shall be entitled to place questions related to the agenda in advance, in written, by registered mail, addressed to Company's registered office address. The Company shall be obliged to answer them, provided that questions are received no later than 3 business days before the day of the General Shareholder Meeting.

Every shareholder of the Company shall be entitled to authorise in accordance with the Law another person (natural person or legal entity) to attend and vote at the meeting on his/her behalf. A proxy attending the meeting shall have the same rights as the shareholder he/she is representing would have, unless the power of attorney issued to the proxy or the Law provides for narrower rights of the proxy. The proxy shall provide the Company with a power of attorney of the form approved in accordance with the Law. A power of attorney issued in a foreign country shall be translated into Lithuanian and legalised in accordance with the Law.

A shareholder or his/her proxy shall be entitled to vote in written in advance by filling in the general voting bulletin, provided that he/she has notified the Company thereon in advance, so that the Company could mail the general voting bulletin at least 10 days before the day of the meeting by registered letter or deliver it to the shareholder in person. Filled in general voting bulletin and the document substantiating the right to vote shall be delivered to the Company no later than on the last business day before the day of the meeting by registered mail, addressed to Company's registered office address.

Shareholders can make themselves familiar with documents of the ordinary General Shareholder Meeting and its agenda, draft resolutions on each issue of the agenda, document to be presented to the meeting, general voting bulletin form (if any) and other information related to execution of shareholder rights possessed by the Company on business days, 9.00 to 17.00, in the Company's registered office address: K. Būgos g. 7, Kaunas.

For more information please contact Company by phone: (37) 30 88 00 or (8-5) 2786 065 or visit the Company's website: <http://www.stumbras.eu>