



Supplement no. 2 to Offer Document dated 21 January 2011 as amended by the Supplement no. 1 of 18 February 2011 concerning the voluntary recommended public offer to the shareholders of Danisco A/S - extension of the Offer Period

On 21 January 2011, DuPont Denmark Holding ApS (the "Offeror") made a voluntary recommended public offer (the "Offer") to the shareholders of Danisco A/S (the "Company") pursuant to the terms and conditions of the offer document (the "Offer Document"). On 18 February 2011 the Offeror announced a supplement to the Offer Document ("Supplement no. 1 of 18 February 2011"). Expressions not defined in this supplement no. 2 shall have the meaning set forth in the Offer Document and Supplement no. 1 of 18 February 2011.

As the Offeror has not yet received the necessary approvals and clearances from the competition authorities in the EU and in China, the Offer Period is hereby extended by 4 weeks from 1 April 2011 so that the Offer Period now expires on 29 April 2011 at 11:00 p.m. (CEST) (29 April 2011 at 5:00 p.m. (EDT)). The previous deadline was 1 April 2011 at 11:00 p.m. (CEST) (1 April 2011 at 5:00 p.m. (EDT)).

As described in Supplement no. 1 of 18 February 2011, competition approval has already been obtained in the US and the expectation remains unchanged that competition approvals will also be obtained in the EU and in China. The official form for a standard merger notification under the EU merger regulation (a form CO) was formally filed with the European Commission on 1 March 2011 (as a short form filing on the grounds that the transaction to be notified will not raise competition concerns) and the formal 25 business day review process is scheduled to be completed on 5 April 2011. The Chinese competition authorities gave a Notice of Initiation on 8 March 2011, which marked the start of a formal review process which DuPont expects to be completed before 29 April 2011. Both the European Commission and the Chinese competition authorities do have the ability to extend the process further under certain circumstances and the dates should therefore be considered with due reservations.

If the Offer Period expires on 29 April 2011, the Offeror now expects to publish the results of the Offer on 2 May 2011.

Under US law, the Offeror must report the aggregate number of shares for which the Offeror has received acceptances at the time of an extension. This is not a requirement in Denmark and the Danish settlement system is not set up to report the acceptance level on an ongoing basis. In addition, in Denmark (unlike in the US), acceptance of a tender offer is irrevocable and binding for the shareholders (except in certain limited circumstances, as described in section 3.14 of the Offer

Document) and accordingly most shareholders do not accept a public offer until all regulatory approvals have been obtained, most commonly at the end of the Offer Period. Bearing this in mind, the Offeror estimates that the acceptance level at 29 March 2011 was approximately 6 %, which is in line with similar past voluntary tender offers in Denmark at this stage of the Offer.

The other terms and conditions of the Offer as set forth in the Offer Document remain unchanged.

Shareholders of the Company, who have already submitted the acceptance form, do not need to take any further action. Shareholders of the Company, who have not submitted the acceptance form, may use the acceptance form attached to the Offer Document or contact either the shareholder's own custodian bank or Nordea Bank Danmark A/S (Tel.: +45 33 33 50 92).

This supplement shall be read in connection with the Offer Document, Supplement no. 1 of 18 February 2011 and related documents as these documents contain important information.

Copenhagen, 30 March 2011

DuPont Denmark Holding ApS

Questions

Any questions in connection with acceptance of the Offer may be directed to the Shareholders' own custodian banks or:

Nordea Corporate Finance
Strandgade 3
P.O.Box 850, 0900 Copenhagen C
Denmark
Att.: Torben Hansen
Tel.: +45 33 33 35 67
Email: torben.hansen@nordea.com
or
Att.: Peter Justesen
Tel.: +45 33 33 68 30
Email: peter.justesen@nordea.com

Any questions in connection with the Offer from Shareholders within the EU may, on weekdays between 7:30 a.m. and 5.00 p.m, be directed to:

Lake Isle M&A Incorporated
Windsor House
39 King Street

London, EC2V 8DQ
Tel. (toll-free): +800 77 10 99 70
Tel. (direct line): +44 20 77 10 99 60

Any questions in connection with the Offer may also, on weekdays between 9:00 a.m. and 8:00 p.m. (EDT), be directed to:

Innisfree M&A Incorporated
501 Madison Avenue
New York, NY 10022
Tel.(toll-free): +1 877-750-5836

or on weekdays between 9:00 a.m. and 5:00 p.m. (EDT) to:

E. I. du Pont de Nemours and Company
1007 Market Street
Wilmington, Delaware 19898
Att.: George J. Duko
Tel.: +1 302-774-0431

Important Notices

No legal or natural persons are authorized to give any information or to make any representation on behalf of the Offeror or DuPont on the Offer not contained in this Supplement. If given or made, such information or representation cannot be relied on as having been authorized by the Offeror or DuPont. The making of this Offer shall not under any circumstances imply in any way that there has been no change in the affairs of DuPont, the Offeror or Danisco since the date of the Offer Document, Supplement no. 1 of 18 February 2011 or this Supplement or that the information in the Offer Document, Supplement no. 1 of 18 February 2011 or this Supplement or in the documents referred to herein is correct as of any time subsequent to the date hereof or thereof.

The Offer is not being made directly or indirectly in or into Canada, Australia or Japan, and the Offer does not apply and cannot be accepted from within Canada, Australia or Japan.

This Supplement has been prepared in Danish and English. In case of inconsistencies between the two versions, the Danish text shall prevail.

This Supplement may contain statements relating to future matters or occurrences, including statements on future results, growth or other forecasts on developments and benefits in connection with the Offer. Such statements may generally, but not always, be identified by the use of words such as "anticipates", "assumes", "expects", "plans", "will", "intends", "projects", "estimates" or similar expressions. Forward-looking statements, by their nature, involve risks and uncertainty as they relate to events and depend on circumstances occurring in the future. There can be no assurance that actual results will not differ, possibly

materially, from those expressed or implied by such forward-looking statements due to many factors, many of which are outside of the control of DuPont, the Offeror or Danisco, including the effect of changes in general economic conditions, the level of interest rates, fluctuation in the demand for DuPont or Danisco products, competition, technological developments, employee relations, regulation, foreign currency exchange rates and the potential need for increased capital expenditures (including those resulting from increased demand, new business opportunities and development of new technologies) and failure to achieve the expected benefits of the proposed combination of DuPont and Danisco.