

ANNEX 1 to the Rule on the Submission of the Notification
on the Acquisition or the Disposal of a Block of Shares

**NOTIFICATION
OF A PERSON ON THE ACQUISITION OF A BLOCK OF SHARES**

1. Public Limited Liability Company "Stumbras" code 132082782, K.Būgos g.7, LT44355, Kaunas,
Lithuanian Republic
(name, code, registered address, home office address, State of the issuers)

2. The reasons for crossing the threshold (*specify the relevant reason*)

[implementation of mandatory non – competitive tender offer]

(acquisition or a disposal of voting rights (*underline the necessary and indicate the specific reason*))

[x] _____
securities that subject to a formal agreement upon a request of the owner thereof grants the
right to acquire in the future the shares already issued by the issuer (*underline the
necessary and indicate the specific reason*).

[mandatory tender offer non-competitive implementation]

(the event resulting in the change of the number of the voting rights held (*indicate the specific event*))

3. Limited Liability Company „Mineraliniai vandenys“

(name and last name of the person who has acquired or disposed of the voting rights, or the name of the
company)

4. _____
(name and last name of the shareholder, if different from the person indicated in item 3)

5. Date of the transaction (*enter*) and

2011 04 18

The date of which the threshold was crossed (*specify*):

6. Threshold that was crossed or reached (*specify*):

95 %

7. Data submitted:

| Voting rights granted by the shares: | | | | | | | |
|---|---|------------------------|---|---------------------------------------|------------|--------------------------------|------------|
| Class of shares, ISIN code | Number of shares and votes held previous to the acquisition of disposal of the block of shares ** | | The number of shares and voting rights held at the date of crossing the threshold | | | | |
| | Number of shares (units) | Number of votes (%) | Number of shares (units) | Number of voting rights (units) | | Number of voting rights (%) | |
| | | | Directly | Directly | Indirectly | Directly | Indirectly |
| ordinary nominal shares ISIN LT0000119430 | 37 970 139 | 37 970 139 | 39 026 709 | 39 026 709 | | 97,57 | |
| | | | | | | | |
| Total (A): | | | 39 026 709 | 39 026 709 | | 97,57 | |

| Data on the securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer . | | | | |
|---|----------------------------------|---|---|---|
| Name of securities | Date of expiry of the securities | The dates of conversion and (or) the exercise of the rights granted by the securities | Number of shares and votes to be acquired through the exercise of the rights attached to the securities (units) | Shares and votes to be acquired through the exercise of the rights attached to the securities (percent) |
| - | - | - | - | - |
| | | | | |
| Total (B): | | | - | - |

| Total number of votes held (A + B) | | |
|------------------------------------|-------------------------|---------------------|
| Total: | Number of votes (units) | Number of votes (%) |
| | 39 026 709 | 97,57 |

8. _____.

(The chain of controlled entities actually managing the voting rights and (or) securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (to be completed if necessary).

9. The right granted to the proxy _____ to vote at his own discretion in respect (name and last name of the proxy) of _____ expires on _____ (voting rights, units, %) (date)

10.

(additional information)

ANNEX 2 to the Rule on the Submission of the Notification
on the Acquisition or the Disposal of a Block of Shares

**NOTIFICATION
OF A PERSON ON THE ACQUISITION OF VOTING RIGHTS**

1. The identity of the natural or legal person obligated to submit the notification:

Limited Liability Company „Mineraliniai vandenys“, code 121702328;
(name, last name, personal code or the name of the company, code)

J. Jasinkio g. 16 LT-01112 Vilnius;
(contact address)

tel.: 8 (5) 2786 069 8(5) 2786 069, faksas: 8 (5) 2786 087, info@mv.lt;
(telephone, fax numbers; electronic mail address)

(other relevant information)

2. Identity of the person submitting the notification (where the notification is submitted by a person different from that indicated in item 1):

(name, last name, personal code or the name of the company, code)

(contact address, telephone, fax numbers; electronic mail address, other relevant information);

3. By signing the present information notification I hereby confirm that the information presented therein is complete and accurate, and that I have familiarised myself with the sanctions imposed for the provision of misleading information provided for in the Law on Securities and the Code of Administrative Violations of Law of the Republic of Lithuania.

General director Marijus Cilcius 2011 04 18, Vilnius
(the signature of the person notifying of the acquisition or disposal of shares (name, last name and the signature of the Manager of the Company), the date of filling in the notification)**