

**STATEMENT ON THE IMPLEMENTATION OF THE MANDATORY
NON-COMPETITIVE TENDER OFFER**

1. Mineraliniai vandenys UAB, company code 121702328, address J. Jasinskio st. 16 LT- 01112 Vilnius; tel. (370 5) 278 6065.
(the Offerer's first and last name, or the corporate name, legal entity code, address, telephone number of the enterprise)
2. Stumbras, AB K. Būgos st. 7, LT-44355 Kaunas; tel. (370 37) 308 800; fax. (370 37) 308 833.
(the Offeree's name, address, telephone and fax numbers)
3. Decision No. 2K-69 of the Securities Commission approved on 24 March 2011.
(date and number of the Securities Commission's decision to approve the tender offer circular or to amend its terms)
4. Beginning – 30 03 2011, end – 13 04 2011.
(dates of the beginning and the end of implementation of the tender offer)
5. Ordinary registered shares, ISIN code – LT0000119430, nominal value is LTL 1.
(type, class, ISIN code and nominal value of the securities subject to the tender offer)
6. 2 029 861 shares (5,07 per cent of authorized capital and votes)
(number (units) of securities subject to the tender offer and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))
7. 1 056 570 shares (2,64 per cent of authorized capital and votes)
(number (units) of purchased securities of the Offeree by ISIN codes and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))
8. 1 056 570 shares.
(number (units) of the purchased securities of the Offeree's that have been actually paid for)

Mineraliniai vandenys UAB
General Manager

Marijus Cilcius

Signature

A.V.

Signature date: 18 04 2011