



## **Completion of the voluntary recommended public offer to the shareholders of Danisco A/S - Announcement of the result**

On 21 January 2011, DuPont Denmark Holding ApS (the "Offeror") made a voluntary recommended public offer (the "Offer") to the shareholders of Danisco A/S (the "Company") pursuant to the terms and conditions of the offer document (the "Offer Document"). On 18 February 2011 the Offeror announced Supplement no. 1 of 18 February 2011 extending the Offer Period until 1 April 2011 pending EU and China competition approvals, on 30 March 2011 the Offeror announced an additional supplement ("Supplement no. 2 of 30 March 2011") extending the Offer Period until 29 April 2011 again pending EU and China competition approvals and on 29 April 2011 the Offeror announced an additional supplement with an increase of the Offer Price and reduction of the Minimum Acceptance Condition ("Supplement no. 3 of 29 April 2011") extending the Offer Period until 13 May 2011. Expressions not defined in this announcement shall have the meaning set forth in the Offer Document, Supplement no. 1 of 18 February 2011, Supplement no. 2 of 30 March 2011 and Supplement no. 3 of 29 April 2011.

On 5 April 2011, competition approval was obtained in the EU and on 15 April 2011 competition approval was obtained in China. All competition approvals necessary to complete the Offer have thus been fulfilled.

At the expiry of the Offer Period on 13 May 2011 at 11:00 p.m. (CEST) (13 May 2011 at 5:00 p.m.(EDT)), the Offeror had received valid acceptances in respect of approximately 92.2 % of the shares and voting rights in the Company (excluding 160,910 treasury shares held by the Company) and the Offeror can thus establish that all conditions for completing the Offer have now been fulfilled.

On this basis, the Offeror has resolved to complete the Offer, and settlement of the valid acceptances will be effected on 19 May 2011.

The Offeror will as soon as possible initiate a compulsory redemption of all remaining shares in the Company under the provisions of the Danish Companies Act and on this basis apply for the Company's shares to be delisted from NASDAQ OMX Copenhagen.

Copenhagen, 16 May 2011

DuPont Denmark Holding ApS

### *Questions*

Any questions in connection with the settlement of the Offer may be directed to the shareholders' own custodian banks or:

Nordea Corporate Finance  
Strandgade 3  
P.O.Box 850, 0900 Copenhagen C

Attn.: Torben Hansen  
Tel.: +45 33 33 35 67  
E-mail: [torben.hansen@nordea.com](mailto:torben.hansen@nordea.com)

or

Attn.: Peter Justesen  
Tlf.: +45 33 33 68 30  
E-mail: [peter.justesen@nordea.com](mailto:peter.justesen@nordea.com)

Any questions in connection with the Offer from shareholders within the EU may, on weekdays between 7:30 a.m. and 5.00 p.m., be directed to:

Lake Isle M&A Incorporated  
Windsor House  
39 King Street  
London, EC2V 8DQ  
England  
Tel. (toll-free): +800 77 10 99 70  
Tel. (direct line): +44 20 77 10 99 60

Any questions in connection with the Offer may also, on weekdays between 9:00 a.m. and 8:00 p.m. (EDT), be directed to:

Innisfree M&A Incorporated  
501 Madison Avenue  
New York, NY 10022  
USA  
Tel. (toll-free): +1 877-750-5836

or on weekdays between 9:00 a.m. and 5:00 p.m. (EDT) to:

E. I. du Pont de Nemours and Company  
1007 Market Street

Wilmington, Delaware 19898

USA

Attn.: George J. Duko

Tel.: +1 302-774-0431

**Important Notices**

*No legal or natural persons are authorized to give any information or to make any representation on behalf of the Offeror or DuPont on the Offer not contained in this supplement. If given or made, such information or representation cannot be relied on as having been authorized by the Offeror or DuPont. The making of this Offer shall not under any circumstances imply in any way that there has been no change in the affairs of DuPont, the Offeror or Danisco since the date of the Offer Document, Supplement no. 1 of 18 February 2011, Supplement no. 2 of 30 March 2011, Supplement no. 3 of 29 April 2011 or this announcement or that the information in the Offer Document, Supplement no. 1 of 18 February 2011, Supplement no. 2 of 30 March 2011, Supplement no. 3 of 29 April 2011 or this announcement or in the documents referred to herein is correct as of any time subsequent to the date hereof or thereof.*

*The Offer is not being made directly or indirectly in or into Canada, Australia or Japan, and the Offer does not apply and cannot be accepted from within Canada, Australia or Japan.*

*This supplement has been prepared in Danish and English. In case of inconsistencies between the two versions, the Danish text shall prevail.*

*This supplement may contain statements relating to future matters or occurrences, including statements on future results, growth or other forecasts on developments and benefits in connection with the Offer. Such statements may generally, but not always, be identified by the use of words such as "anticipates", "assumes", "expects", "plans", "will", "intends", "projects", "estimates" or similar expressions. Forward-looking statements, by their nature, involve risks and uncertainty as they relate to events and depend on circumstances occurring in the future. There can be no assurance that actual results will not differ, possibly materially, from those expressed or implied by such forward-looking statements due to many factors, many of which are outside of the control of DuPont, the Offeror or Danisco, including the effect of changes in general economic conditions, the level of interest rates, fluctuation in the demand for DuPont or Danisco products, competition, technological developments, employee relations, regulation, foreign currency exchange rates and the potential need for increased capital expenditures (including those resulting from increased demand, new business opportunities and development of new technologies) and failure to achieve the expected benefits of the proposed combination of DuPont and Danisco.*