

OMX Nordic Exchange Copenhagen  
Other interested parties

**Announcement  
No. 30-2008**

December the 2<sup>nd</sup> 2008

**Selskabet af 27. november 2008 a/s (formerly ebh bank a/s)  
transfer agreement approved by Danish Financial  
Supervisory Authority**

On 1 December 2008, the Danish Financial Supervisory Authority (FSA) gave its final approval of the conditional transfer agreement whereby all of the assets and liabilities (with the exception of the share capital and other subordinated capital) of Selskabet af 27. november 2008 a/s (formerly ebh bank a/s) will be transferred to Bankaktieselskabet af 21. november 2008.

In addition, the amendments to the articles of association adopted by the shareholders in general meeting on 27 November 2008 have been registered with the Commerce and Companies Agency to the effect that the company's name is now Selskabet af 27. november 2008 a/s and its objects are as follows:

*"The object of the company is to wind up the company following the company's sale of its banking business under the conditional agreement entered into between the company and Afviklingselskabet til Sikring af Finansiell Stabilitet A/S."*

Following the Danish FSA's final approval of the conditional transfer agreement, the authorisation permitting Selskabet af 27. november 2008 a/s to carry on banking activities was revoked effective 1 December 2008.

Furthermore, the employee representatives serving on the Board of Directors, Michael Christensen, Alma Charlotte Brøndum and Vagn Hav Christensen, have been deregistered as board members of the company, because under the transfer agreement all employees have been taken over by Bankaktieselskabet af 21. november 2008. Accordingly, the company no longer has any employees.

Fjerritslev, 1 December 2008  
Selskabet af 27. november 2008 a/s  
(formerly ebh bank a/s)

Egon Korsbæk  
Chairman