OMX Nordic Exchange Copenhagen A/S Nikolaj Plads 6 P.O. Box 1040 DK-1007 Copenhagen K Ole Reinholdt

Selskabet af 1. september 2008 A/S ore@roskildebank.dk

Roskilde, 15 October 2008

## Moody's withdraws Roskilde Bank's ratings

Moody's has announced that for business reasons they withdraw all ratings of Roskilde Bank A/S (Selskabet af 1. September 2008 A/S).

The following ratings of Roskilde Bank A/S (Selskabet af 1. September 2008 A/S since 6 October 2008) were withdrawn:

- E bank financial strength rating
- A3 local and foreign currency long-term deposit ratings
- Prime-1 local and foreign currency short-term deposit ratings
- A3 senior unsecured debt rating
- Prime-1 other short-term ratings
- Prime-1 commercial paper rating
- C subordinated debt rating
- C preferred stock rating