

OMX Nordic Exchange Copenhagen A/S
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Selskabet af 1. september
2008 A/S

Under suspension of
payments (previously
Roskilde Bank A/S)

Roskilde, 08 October 2008

COMPANY ANNOUNCEMENT – WITHDRAWL OF BANKING LICENSE AND PERMISSION AS SECURITIES DEALER

As a consequence of the final completion of the sale of all assets and liabilities except for hybrid core capital and subordinated debt capital and a closed off savings bank fund to, Bankaktieselskabet af 24. august 2008, the Financial Supervisory Authority ("Finanstilsynet") has of today withdrawn the Bank's permission to operate as a Bank and the Bank's permission as a Securities Dealer.

Jens Løgstrup
Chairman of the Board