



HYPO TREUHAND Holding AG, Westenhellweg 85-89, 44137 Dortmund

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Completion of restructuring

8.0% Hypo Treuhand Holding AG 2016, nom. DKK 150.000.000 (DK0030041124)

As informed in announcement no. 38 of 30 December 2011, a collective restructuring plan for the Issuer was agreed between the creditors of the Issuer.

The restructuring plan included certain amendments to the terms of the bonds in accordance with the complete proposal provided to and adopted at the bondholders meetings held 5 October 2011 and 18 October 2011.

An update on the status of the sale process of the respective properties in the portfolio will be provided after the summer.

The restructuring plan entailed certain conditions to be fulfilled by the Issuer. As these conditions have now been fulfilled and the restructuring completed, the board of directors of the Issuer has decided to submit an application for the voluntary delisting of the bonds from NASDAQ OMX Copenhagen A/S in accordance with the authorisation included in section 5 of the complete proposal adopted at the bondholders meeting held 18 October 2011.

The bondholders are represented by CorpNordic Denmark A/S and for further information in regard to this announcement and any questions please contact:

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