ISS A/S (the "Issuer") Announces Results of Excess Proceeds Offer and Waiver in Part Only of the Condition in Respect of the Partial Redemption of its 87%% Senior Subordinated Notes due 2016 (the "Notes") Common Code: 025347196 (144A) / 025347064 (Reg. S) ISIN: XS0253471964 (144A) / XS0253470644 (Reg. S)

On 3 June 2013, the Issuer issued respective notices to its Noteholders of an excess proceeds offer for Notes (the "**Offer**") and a conditional partial redemption of Notes (the "**Redemption**").

Pursuant to the Redemption notice, the Issuer called for redemption Notes in an aggregate principal amount of \pounds 231,312,000 (the "**Identified Notes**") on 8 July 2013 (the "**Redemption Date**") at the previously announced Redemption Price. The redemption of the Identified Notes was expressly conditioned upon expiration of the Offer and the aggregate principal amount of Notes validly tendered and not withdrawn in the Offer being equal to \pounds 0 (the "**Condition**"). The Issuer expressly reserved the right to waive the Condition, in whole or in part, and to reduce the principal amount of Notes called for redemption following such partial waiver. The Offer expired at 5:01 p.m. London time on 4 July 2013 and will settle on 8 July 2013 (the "**Settlement Date**").

An aggregate principal amount of Notes of €45,517,000 were validly tendered and not withdrawn in the Offer and the Condition to the Redemption is therefore not satisfied. The Issuer has decided to waive, in part only, the Condition and redeem Notes in an aggregate principal amount of €186,459,000.

Accrued and unpaid interest payable on the Settlement Date in respect of the Notes validly tendered and not withdrawn in the Offer will be in the amount of \pounds 94,723.86 in the aggregate. Accrued and unpaid interest payable on the Redemption Date in respect of the Notes to be redeemed pursuant to the Redemption will be in the amount of \pounds ,436,268.11 in the aggregate.

Upon settlement of the Offer and redemption of the Notes in each case in the amounts described above, the aggregate principal amount of Notes outstanding will be €349,524,000.

This announcement is neither an offer to purchase nor a solicitation of an offer to sell Notes. Terms of the Redemption are set forth in the Redemption notice provided to Noteholders on 3 June 2013.

No representation is made by the Issuer or The Bank of New York Mellon as to the accuracy of the ISIN Numbers and Common Codes listed in this announcement.