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Delisting of the bonds

8.0% Hypo Treuhand Holding AG 2016, nom. DKK 150.000.000 (DK0030041124)

As informed in announcement no. 39 of 2 July 2013, the Issuer has applied for a voluntary delisting of the bonds from NASDAQ OMX Copenhagen A/S in accordance with the authorisation included in section 5 of the complete proposal adopted at the bondholders meeting held 18 October 2011.

NASDAQ OMX Copenhagen A/S has accepted delisting of the bonds and will publish an announcement stating the effective date of the delisting and the last trading day for the bonds.

The bonds will remain registered with VP Securities A/S, and all payments to the bondholders will be through the accounts registered in VP Securities A/S.

The bondholders are still represented by CorpNordic Denmark A/S and any information from the Issuer to the bondholders will be provided to CorpNordic Denmark A/S since the bonds are delisted from NASDAQ OMX Copenhagen A/S. Consequently, the bondholders are encouraged to provide their e-mail addresses to CorpNordic Denmark A/S, so CorpNordic Denmark A/S can communicate and forward information direct from the Issuer to the bondholders.

For further information in regard to this announcement and any questions please contact:

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