

## Consolidated Statement of Comprehensive Income

(in EUR thousands)	2013/6m	2012	2012/6m	2011
<b>Investment income:</b>				
Change in fair value of investment securities	-19.204	-7.992	24.513	-30.977
Dividend income	2.361	2.489	2.489	0
Income from change in accounting treatment of an associate	0	0	0	30.107
Share of profit of equity accounted associates	0	0	0	11.650
Net interest expenses	-6.050	-10.528	-5.115	-12.920
Net foreign exchange gain (loss)	-1.642	3.430	-2.727	4.763
<b>Net operating (expenses) revenue</b>	<b>-24.535</b>	<b>-12.601</b>	<b>19.160</b>	<b>2.623</b>
<b>Operating expenses:</b>				
Salaries and salary related expenses	557	527	527	934
Other operating expenses	272	303	303	732
<b>Operating expenses</b>	<b>829</b>	<b>830</b>	<b>830</b>	<b>1.666</b>
(Loss) profit for the period	<b>-25.364</b>	<b>18.330</b>	<b>18.330</b>	<b>957</b>
Realised transl. diff. transf. to profit and loss	<b>-554</b>	<b>-368</b>	<b>-368</b>	<b>-488</b>
Total comprehensive inc./ (exp.) for the period	<b>-25.918</b>	<b>17.962</b>	<b>17.962</b>	<b>469</b>
Earn. per share-eurocents (each share 1 ISK)	<b>-2.59</b>	<b>1.75</b>	<b>1.75</b>	<b>0.09</b>
Earn. Per share for compreh.income-eurocents	<b>-2.59</b>	<b>1.71</b>	<b>1.71</b>	<b>0.05</b>

## Consolidated Statement of Financial Position

	2013/6m	2012	2012/6m	2011
<b>Assets:</b>				
Cash and restricted cash	29.137	788	772	10.474
Share subscription	0	0	0	15.377
Investment securities	320.181	364.473	373.837	364.931
Receivables	3.199	2.820	2.992	2.282
Operating assets	2.013	2.034	2.045	2.82
<b>Total assets</b>	<b>354.530</b>	<b>370.115</b>	<b>379.646</b>	<b>395.146</b>
<b>Equity and Liabilities</b>				
Total equity	162.189	172.401	204.880	202.493
Trade and other payables	262	3.210	203	239
Liabilities	192.079	194.504	174.563	192.414
<b>Total equity and liabilities</b>	<b>354.530</b>	<b>370.115</b>	<b>379.646</b>	<b>395.146</b>
Equity ratio	45.8%	46.6%	54.0%	51.3%