

To: JSC “LIEPĀJAS METALURGS”
registration No. 40003014197
Legal address Brīvības iela 93, Liepāja, LV-3401, Latvia
(hereinafter – the „Company”)

APPLICATION OF UNSECURED CREDITOR TO ACQUIRE SHARES

_____, _____, 2013
place

Hereby unsecured creditor of the Company

name,surname / name

_____, address _____
ID number / reg. No.

hereinafter – the „Unsecured Creditor”, represented by: _____
position, name, surname

which unsecured principal claim against the Company in accordance with the Plan of Measures of Legal Protection Proceedings (hereinafter – the „LPP Plan”) is

LVL _____ (_____),
amount in figures amount in words

and cancelled principal claim under the LPP Plan is

LVL _____ (_____),
amount in figures amount in words

hereinafter – the „Cancelled Claim”, according to Regulations For The Increase Of Equity Capital, approved by Shareholders Meeting of the Company on October 30, 2013, subscribes saskaņā ar Sabiedrības akcionāru sapulcē 2013. gada 30. oktobrī apstiprinātajiem pamatkapitāla palielināšanas noteikumiem parakstās uz tam pienākošajām

_____ (_____) due to him newly issued shares
number in figures number in words

with the par value of one share of LVL 1 (one lats) and total par value of subscribed shares of

LVL _____ (_____),
amount in figures amount in words

for the sales price of one share of LVL 1.60 (one lats un sixty santims), consisting of par value of one share of LVL 1 (one lats) and share surcharge calculated under Section 39 of Insolvency Law of LVL 0,60 (sixty santims),

and for total sales price of subscribed shares of LVL _____ (_____),
amount in figures amount in words

which consists of total par value of subscribed shares of LVL _____ (_____),
amount in figures amount in words

and total surcharge of subscribed shares calculated under Section 39 of Insolvency Law of LVL _____ (_____.
amount in figures amount in words

According to Regulations for the Increase Of Equity Capital of the Company subscribed shares to be paid-up by a property contribution of the Unsecured Creditor, which contributes to equity capital of the Company Cancelled Claim. The value of the property contribution under Paragraph five of Section 39 of Insolvency Law corresponds to the value of the cancelled claim.

According to Regulations for the Increase Of Equity Capital of the Company signature on this application simultaneously confirms transferring to the Company the property contribution (Cancelled Claim).

Attachment: Documents certifying signing authority.

In the name of the Unsecured Creditor:

position

signature

name, surname