

Company Release

1 September 2014

**FIH Erhvervsbank's sale of activities to Nykredit is completed**

With reference to Company release of 2 June 2014 regarding FIH Erhvervsbank A/S' sale of a customer portfolio to Nykredit Bank A/S, we hereby announce that the sale has been completed now that the formal conditions have been met and a number of practical tasks have been fulfilled.

As a consequence of this, the activities sold to Nykredit are, as of today, no longer part of the balance sheet or income statement of FIH Erhvervsbank A/S.

For any questions please contact Henrik Sjøgreen telephone + 45 72 22 52 50.

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