

Press release

Stockholm, 23 September 2014

Hoist Finance successfully issues a EUR 100 million senior unsecured bond

Hoist Kredit AB (publ) ("Hoist Finance") has successfully completed a three-year senior unsecured bond issue of EUR 100 million, following strong demand from Swedish and international institutional investors. The interest rate is set at EURIBOR 3M + 375 basis points p.a. with quarterly interest payments. The issue date will be on 2 October 2014. Hoist Finance aims to list the bonds on NASDAQ OMX.

"Hoist Finance has pursued an active and successful strategy of diversifying our funding base attracting renowned Swedish and international institutional investors. The EUR-bond issue will facilitate Hoist Finance to capture the attractive opportunities in the European debt purchase market as they arise," says Jörgen Olsson, CEO of Hoist Finance.

Danske Bank and SEB acted as Joint Bookrunners.

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About Hoist Finance

Hoist Finance is a trusted debt restructuring partner to global banks and financial institutions, offering a broad spectrum of advanced solutions for acquisition and management of non-performing unsecured consumer loans. The total carrying value of Hoist Finance's acquired loans is approximately EUR 800 million.

Hoist Finance is a Pan-European debt purchase company with presence in eight European markets. Hoist Kredit AB (publ) is licensed and regulated by the Swedish Financial Supervisory Authority, and is funded by the internet-based savings deposit service HoistSpar in Sweden, with more than 60,000 accounts, and by senior and subordinated unsecured bonds of in total SEK 1.1 billion, listed on NASDAQ OMX.

www.hoistfinance.com

The information above has been published pursuant to the Swedish Securities Markets Act (Sw. lag om värdepappersmarknaden).

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