

Summary of SIA "Apex Investments" Bondholders' Meeting Held on 15 April 2009

1. On 15 April 2009 SIA "APEX INVESTMENTS" (unified registration No. 40003612223, legal address at 3 Andreja Pumpura str., Riga, LV-1010, Latvia) management met with SIA "APEX INVESTMENTS" (Issuer) bond owners (Bondholders) and their representatives in order to continue looking for the reciprocally acceptable solution for refinancing the bonds.
2. Bondholders expressed their suggestions about the Terms of the issue of the new bond issue.
3. Representatives of the Issuer's secured lender, AS „Swedbank”, made the following suggestions on:
 - 3.1. cash sweep terms that foresee control on out going cashflows from the Issuer's and related companies' bank accounts;
 - 3.2. potential bond purchase period that could be from 27 to 28 April, 2009;
 - 3.3. collateral for the new bond issue with commercial pledge on SIA „Apex investments”, SIA Neatkarīgā patentu aģentūra”, SIA „InvestBūve”, SIA „Big Truck” un SIA „Tukuma projekts” shares.
4. The Issuer will send the draft terms of the issue to the Bondholders and Swedbank through its advisor, AS “Parex banka”.
5. The Issuer asked the Bondholders to define their position regarding the proposed Terms of the issue and communicate their decision to the Issuer's advisor Mr. Jānis Dubrovskis, Head of Debt Origination at AS “Parex banka” (e-mail: janis.dubrovskis@parex.lv, tel: +371 67010795) until 20 April 2009.

SIA "APEX INVESTMENTS" contact information is info@rbm.lv.

SIA "APEX INVESTMENTS" board

16 April, 2009