



Announcement no. 05/2009

To NASDAQ OMX Copenhagen

Copenhagen, April 15, 2009

Share capital increase as a result of warrant exercise

Summary: Curalogic A/S in liquidation issues new shares today as a result of the exercise by two former board members and one former employee of warrants granted in 2005

Curalogic A/S in liquidation has increased the share capital by a nominal value of DKK 200,000 corresponding to 400,000 shares with a nominal value of DKK 0.50 each as a result of the exercise by two former board members and a former employee of warrants granted in 2005.

Pursuant to Appendix 2 to the company's articles of association about the warrant plan, the new shares are issued without preemptive rights to the company's existing shareholders or others at an exercise price of DKK 1.55 per share with a nominal value of DKK 0.50 each.

The registered share capital will subsequently amount to a nominal value of DKK 28,440,074.50 divided into 56,880,149 shares of DKK 0.50 each.

Copenhagen, April 15, 2009

Curalogic A/S in liquidation

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This announcement contains forward-looking statements regarding the Company's future financial development and performance and other statements which are not historical facts. Such statements are made on the basis of assumptions and expectations which, to the best of the Company's knowledge and belief, are reasonable, at this time, but may prove to be erroneous in the future.