



Press release, 8 May 2015

D. Carnegie & Co approved for listing on Nasdaq Stockholm's main market

On 6 May 2015, Nasdaq Stockholm's Listing Committee has on customary terms approved that trading in the class B shares of D. Carnegie & Co AB (publ) are moved to the main market and consequently delisted from Nasdaq First North Premier. The first day of trading in D. Carnegie & Co's class B share on the main market is planned to be 12 May 2015 and the last day of trading on Nasdaq First North Premier will therefore be 11 May 2015. The share will be traded within the Mid Cap segment under the trigger "DCAR B". D. Carnegie & co will keep the same ISIN-code as before, i.e. SE0005594728.

D. Carnegie & Co was listed on Nasdaq First North 9 April 2014 and on Nasdaq Firth North Premier since 11 December 2014. D. Carnegie & Co has since the listing on Nasdaq First North acquired additional properties for an underlying value of SEK 8,1 billion. As of 31 March 2015, the total value of the real estate portfolio amounted to SEK 11,7 billion.

- During the course of approximately one year, we have built Nasdaq Stockholm's largest dedicated residential real estate company. Our properties are located primarily in the greater Stockholm area in areas where we believe we have good opportunities to create value for our shareholders and residents, says Ulf Nilsson, CEO of D. Carnegie & Co, and continues:

- A listing on Nasdaq Stockholm will create better conditions to broaden the shareholder base and give the company access to the Swedish and the international capital markets, which has been estimated to improve continual growth and development.

The listing on Nasdaq Stockholm will also increase the knowledge of D. Carnegie & Co and its business among current and potential shareholders, clients and suppliers.

D. Carnegie & Co has in connection with the listing on Nasdaq Stockholm prepared a prospectus which has been approved by the Swedish FSA (Sw. Finansinspektionen). The prospectus is estimated to be available from today, 8 May 2015 on D. Carnegie & Co's website, www.dcarnegie.se. Swedbank has acted as financial adviser and Advokatfirman Vinge as legal adviser in connection with the listing.

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Further information is available on www.dcarnegie.se

About D. Carnegie & Co

D. Carnegie & Co is a property company focusing on residential properties in the Greater Stockholm region and other growth areas. The company's business concept is to own property portfolios slated for a gradual renovation of apartments in conjunction with the natural turnover of tenants. This can take place quickly and cost-efficiently thanks to extensive experience from the Bosystem renovation method. In addition to this, the company creates value through the development of building rights in existing portfolios. The market value of the company's properties amounted to MSEK 11,700 on 31 March 2015 and the total rental value is estimated at MSEK 1,190 annually. The economic occupancy rate is high – vacancies are virtually non-existent. D. Carnegie & Co has been listed on Nasdaq Firth North Premier since 11 December 2014.