

**STATEMENT ON THE IMPLEMENTATION OF
THE TENDER OFFER**

1. Company Group "ALITA", AB, company code 302444238, address Miškininkų st. 17, Alytus, tel. +370 315 57243, 8 (5) 2786 215.

(the Offerer's first and last name, or the corporate name, legal entity code, address, telephone number of the enterprise)

2. AB "Anykščių vynas", Dariaus ir Girėno st. 8, Anykščiai LT-29131, tel.: +370 381 50233; fax.: +370 381 50350 .

(the Offeree's name, address, telephone and fax numbers)

3. Decision No. 241-79 of the Bank of Lithuania approved on 18 May 2015.

(date and number of the Bank of Lithuania decision to approve the tender offer circular or to amend its terms)

4. Beginning date of implementation of the tender offer – 22 05 2015, end date – 04 06 2015.

(dates of the beginning and the end of implementation of the tender offer)

5. Ordinary registered shares, ISIN codes - LT0000112773, nominal value is EUR 0,29.

(type, class, ISIN code and nominal value of the securities subject to the tender offer)

6. 577 659 ordinary registered shares and votes amounting to 2,89 per cent of authorized capital and votes.

(number (units) of securities subject to the tender offer and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))

7. 90 652 ordinary registered shares (ISIN codes: LT0000112773) amounting to 0,45 per cent of authorized capital and votes.

(number (units) of purchased securities of the Offeree by ISIN codes and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))

Company Group "ALITA", AB
Česlovas Matulevičius
General Manager

Signature

A.V.

Signature date: 09 06 2015

