

TRIBONA AB (PUBL): CATENA'S PUBLIC OFFER DECLARED UNCONDITIONAL

On 20 October 2015 Catena AB (publ) made a public offer to the shareholders in Tribona through a press release. The public offer has since been revised through a press release on 23 October 2015. The public offer is subject to a number of conditions, such as that an extraordinary general meeting is held in Catena where it is resolved to issue new shares in Catena. The extraordinary general meeting was held today, 30 November 2015. It was resolved to issue at most 12 855 000 new shares without pre-emptive rights for current shareholders. The right to subscribe for shares in the shares issue is vested in the shareholders of Tribona. Payment for subscribed shares is made through contribution of shares in Tribona, where eight whole shares in Tribona entitles the shareholder to three new shares in Catena.

Catena has subsequently announced that its public offer to the shareholders of Tribona is declared unconditional.

The complete details of Catena's public offer are contained in press releases accessible via Catena's website (www.catenafastigheter.se).

FOR FURTHER INFORMATION

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This information is such that Tribona AB (publ) is obliged to disclose under the Securities Market Act and/or the Financial Instruments Trading Act. The information was made available for publication on 30 November 2015, 16:15 CET.

ABOUT TRIBONA

Tribona AB (publ) is one of Sweden's largest listed pure-play logistic property company. The property portfolio consists of modern and strategically located logistic properties, 35 in Sweden and one in Denmark, with a total lettable area of about 704.000 square meters. For more information, please visit www.tribona.se