

## Publication of 2015 Terms and Conditions

### Regulatory Announcement

Royal Bank of Canada  
June 2, 2016

Publication of 2015 Terms and Conditions

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The Terms and Conditions of the Notes and the Terms and Conditions of the W&C Securities from the Structured Securities Base Prospectus dated June 8, 2015 relating to the Programme for the Issuance of Securities of Royal Bank of Canada which was approved by the Central Bank of Ireland on June 8, 2015 have been submitted to the National Storage Mechanism for the purposes of enabling their incorporation by reference into another prospectus of Royal Bank of Canada and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>

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Please note that the information contained in the Structured Securities Base Prospectus dated June 8, 2015, as supplemented by the 1st Supplementary Prospectus dated September 30, 2015, the 2nd Supplementary Prospectus dated January 20, 2016 and the 3rd Supplementary Prospectus dated March 18, 2016 (the "**Prospectus**"), may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Terms and Conditions of the Notes from the Structured Securities Base Prospectus dated June 8, 2015

[http://www.ms-pdf.londonstockexchange.com/ms/0782A\\_-2016-6-2.pdf](http://www.ms-pdf.londonstockexchange.com/ms/0782A_-2016-6-2.pdf)

Terms and Conditions of the W&C Securities from the Structured Securities Base Prospectus dated June 8, 2015

[http://www.ms-pdf.londonstockexchange.com/ms/0782A\\_1-2016-6-2.pdf](http://www.ms-pdf.londonstockexchange.com/ms/0782A_1-2016-6-2.pdf)

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