

Layout Bidco A/S announces the results of its public offer for BoConcept Holding A/S

Layout Bidco A/S announces the results of the recommended conditional voluntary public offer to buy all outstanding shares of BoConcept Holding A/S. The offer will be completed with an acceptance percentage of 92.4% of the total share capital and 95.7% of the votes.

Layout Bidco A/S has received valid acceptances of the recommended voluntary public offer to the shareholders of BoConcept Holding A/S for a total of 92.4% of the A- and B-share capital and 95.7% of the votes.

All conditions for carrying out the offer have now been fulfilled and Layout Bidco A/S will complete the offer.

Background

On 7 June 2016, Layout Bidco A/S published an offer document containing a recommended conditional voluntary public offer to the shareholders of BoConcept Holding A/S to purchase all outstanding shares for DKK 500 per B-share and DKK 615 per A-share in cash.

In a statement of 7 June 2016, the board of directors of BoConcept Holding A/S unanimously recommended the holders of shares to accept the offer.

Settlement and compulsory redemption

Completion and settlement of the offer is scheduled for 13 July 2016.

Layout Bidco A/S will as soon as possible undertake to redeem any remaining minority shareholders in BoConcept Holding A/S in accordance with the relevant provisions set out in the Danish Companies Act and the offer document.

BoConcept Holding A/S will ultimately be delisted from Nasdaq Copenhagen A/S.

Copenhagen, Denmark, 6 July 2016

Layout Bidco A/S, comp. reg.no. 37 76 02 50, Langelinie Allé 35, DK 2100 Copenhagen

Disclaimer

The offer is made neither directly nor indirectly in any jurisdiction where this would constitute a violation of the legislation within the jurisdiction in question. This announcement and other documents regarding the offer must not be sent, forwarded or distributed in any other way within a jurisdiction where this would constitute a violation of legislation within said jurisdiction, including in particular in Canada, Japan, Australia or South Africa. This announcement does not constitute an offer or invitation to sell or buy shares in BoConcept Holding A/S. The offer is made solely on the basis of an offer document prepared and published by Layout Bidco A/S, which will contain the complete terms and conditions of the offer. Shareholders in BoConcept Holding A/S are recommended to read the offer document and any associated documents, as these will contain significant information regarding the offer.

The offer is being made in the United States pursuant to Section 14(e) of, and Regulation 14E promulgated under, the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"), subject to the exemptions provided by Rule 14d-1(d) under the Exchange Act, and otherwise in accordance with the requirements of Danish law. Pursuant to one or more exemptions provided in Rule 14e-5(b) of under the Exchange Act, the offeror or its nominees, or its securities dealers (acting as agents) or their respective affiliates (as defined in Rule 12b-2 under the Exchange Act), may, from time to time, purchase or make arrangements to purchase BoConcept Holding A/S B-shares, other than pursuant to the offer during the period the offer remains open for acceptance.