

Correction of the result of Stodir's voluntary conditional tender offer to all shareholders in Keops A/S

Reported via Company News Service on 6 September 2007:

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Fasteignafélagið Stoðir hf. has requested Keops A/S to publish the enclosed correction of the result of the voluntary conditional tender offer for all shares in Keops A/S.

Sincerely yours
Keops A/S



**Notice to the Stock Exchange no. 311
Keops A/S**

Central Business Registration no. 36 85 00 19

Kongevejen 195B
2840 Holte

T +45 3378 4000

F +45 3378 4001

W www.keops.dk

E keops@keops.dk

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Correction of the result of Stodir's voluntary conditional tender offer to all shareholders in Keops A/S

On 3 September 2007 Fasteignafélagið Stoðir hf. ("Stoðir") published the result of the voluntary conditional tender offer for all shares in Keops A/S.

Stoðir announced that it had received valid acceptances for a total of 176,053,918 Keops shares each with a nominal value of DKK 1, equivalent of 96.72% of the shares and voting rights in Keops (including Keops' own shares and including share options).

Due to calculations errors at certain custodian banks the total number of valid acceptances can now be summed up to 175,757,286 Keops shares each with a nominal value of DKK 1, equivalent of 96.56% of the shares and voting rights in Keops (including Keops' own shares and including share options).

Glitnir Banki hf. has today on behalf of Stoðir completed the settlement toward the custodian banks and a total of 52,827,368 Keops shares (30.1%) have been settled for cash payment and a total of 122,929,918 Keops shares (69.9%) have been settled for a total of 2,364,195,016 new Stoðir shares.

On behalf of Fasteignafélagið Stoðir hf.

Skarphéðinn B. Steinarsson

For additional information please contact:

Skarphéðinn B. Steinarsson, CEO
Telephone +354-660-0063
Fasteignafélagið Stoðir hf.
Kringlan 4-12
103 Reykjavík
Iceland