

July 22, 2016

Studsvik's Interim Report for January – June 2016

- In April 2016 Studsvik signed an agreement to sell the company's operations in the Waste Treatment business area in Sweden and the United Kingdom.
- Sales in the quarter were by and large unchanged at SEK 176.3 (177.7) million. In local currencies sales increased by 0.2 per cent.
- The operating profit for the quarter amounted to SEK –1.2 (0.8) million. Items affecting comparability impact earnings by SEK –5.0 (0) million.

| | April-June 2016 | April-June 2015 | Jan-June 2016 | Jan-June 2015 | Full year 2015 |
|---------------------------------|--------------------|--------------------|------------------|------------------|-------------------|
| Sales, SEK million | 176.3 | 177.7 | 347.9 | 334.5 | 721.2 |
| Operating profit, SEK million | -1.2 | 0.8 | 9.5 | -0.9 | 36.6 |
| Profit after tax, SEK million | 1.7 | -4.9 | 7.6 | -7.3 | 14.6 |
| Free cash flow, SEK million* | -29.2 | -38.9 | -31.3 | -43.7 | -29.8 |
| Net debt, SEK million* | 165.9 | 148.5 | 165.9 | 148.5 | 134.3 |
| Net debt/equity ratio, %* | 61.9 | 49.2 | 61.9 | 49.2 | 45.0 |
| Profit per share after tax, SEK | 0.20 | -0.60 | 0.92 | -0.89 | 1.78 |
| Equity per share, SEK* | 32.62 | 36.70 | 32.62 | 36.70 | 36.30 |

• The free cash flow was SEK –29.2 (–38.9) million.

*Refers to total operations

The interim report will be presented at a telephone conference call according to separate distributed invitation at 1:30 PM CET today.

Please read the full interim report in the attached file.

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Facts about Studsvik

Studsvik offers a range of advanced technical services to the international nuclear power industry in such areas as consultancy services and fuel and materials technology. The company has over 65 years' experience of nuclear technology and radiological services. Studsvik has 700 employees in 7 countries and the company's shares are listed on the Nasdaq Stockholm.

This information is information that Studsvik AB (publ) is obliged to disclose pursuant to the EU Market Abuse Regulation and the Securities Market Act. The information was released for public disclosure, through the agency of the contact persons above, on July 22, 2016, at 08:30 am (CEST).

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