

Handelsbanken

Pressmeddelande

Stockholm den 25 augusti 2016

Handelsbanken avyttrar samtliga sina A-aktier i Industrivärden

Svenska Handelsbanken AB (publ) ("Handelsbanken") har idag sålt samtliga sina A-aktier, totalt 29 367 821 A-aktier i AB Industrivärden (publ) ("Industrivärden"), motsvarande 6,8 procent av kapitalet och 10,3 procent av rösterna. Priset uppgick till 153,25 kronor per aktie ("Transaktionen"). Aktierna har förvärvats av svenska och internationella institutionella investerare.

Transaktionen innebär en realisationsvinst för Handelsbanken om cirka SEK 750 miljoner, vilken kommer ha en positiv påverkan på Handelsbankens resultat för det tredje kvartalet 2016. Försäljningen innebär ingen ökning av Handelsbankens egna kapital eftersom aktierna klassificerats som AFS-tillgång och har upptagits till marknadsvärde i bankens redovisning.

Som en effekt av Transaktionen kommer Handelsbankens riskexponeringsbelopp att minska och därmed få en positiv effekt på Handelsbankens kärnprimärkapitalrelation med cirka 0,6 procentenheter.

Morgan Stanley och Handelsbanken Capital Markets har varit engagerade som Joint Bookrunners i Transaktionen

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Denna information är sådan information som Handelsbanken är skyldig att offentliggöra enligt EU:s marknadsmissbruksförordning och lagen om värdepappersmarknaden. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 25 augusti 2016 klockan 07.30 CET. För mer information om Handelsbanken hänvisas till: www.handelsbanken.se

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