

# Press release from the Extraordinary General Meeting of CybAero AB (publ) on October 4, 2016

On October 4 2016 CybAero held an extraordinary General Meeting in Linköping, Sweden. The meeting was convened to take a decision regarding the Board's proposed issue.

The meeting was opened. Anders Angelstig was elected chairman of the meeting.

The meeting approved that persons who are not shareholders could be present at the meeting. A list of all present shareholders was drawn up according to [Appendix 1](#). The list was approved as voting register for the meeting.

The meeting approved the proposed agenda.

Per Carlsson and Lars Svensson was appointed to approve the minutes together with the chairman.

The meeting was declared to be duly convened.

Documents according to 13 chapter 6 § of the Companies Act were presented.

The meeting resolved upon a new share issue according to the Board's proposal, [Appendix 2](#).

The meeting was declared closed.

## For more information, please contact:

Emmelie Axelsson, Marketing & Communications Manager, CybAero AB, phone: +46 (0)13-465 29 30  
email: [emmelie.axelsson@cybaero.se](mailto:emmelie.axelsson@cybaero.se)

*This information is information that CybAero AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 17:00 CET on October 4 2016.*

**Web:** [www.cybaero.se](http://www.cybaero.se)      **Videos:** [www.youtube.com/cybaero](http://www.youtube.com/cybaero)

## About CybAero

CybAero develops and manufactures Remotely Piloted Aircraft Systems (RPAS) for safer and more effective aerial operations in various environments, including those hazardous in nature. The company has made a great international impact with its APID One helicopter, which can be adapted for both military and civilian applications such as coastal and border surveillance, search and rescue missions, and mapping. CybAero's head office is located in the Mjärdevi Science Park in Linköping, Sweden. The company has around 50 employees and has been listed on the Nasdaq First North since 2007. FNCA Sweden AB is the company's

**Entry list EGM 2016-10-04**

| <b>Last name</b> | <b>First name</b> | <b>Agent</b>     | <b>Shares</b>    | <b>Votes</b>      | <b>%Present</b> | <b>% Total</b> |
|------------------|-------------------|------------------|------------------|-------------------|-----------------|----------------|
| Aktiespararna    | 857202-1593       | Per Carlsson     | 24               | 24                | 0,00%           | 0,00%          |
| Al-Khalili       | Amer              | Mikael Hult      | 455 425          | 455 425           | 6,93%           | 1,42%          |
| Appelgren        | Paul              | Lars Karlsson    | 175 000          | 175 000           | 2,66%           | 0,55%          |
| Dankis           | Bo                |                  | 50 000           | 50 000            | 0,76%           | 0,16%          |
| Grens            | Martin            | Emil Hjalmarsson | 1 000            | 1 000             | 0,02%           | 0,00%          |
| Hagemäs          | Mikael            |                  | 1 200            | 1 200             | 0,02%           | 0,00%          |
| Halvorsen        | Klas              |                  | 22 738           | 22 738            | 0,35%           | 0,07%          |
| Henriksson       | Martin            |                  | 19 200           | 19 200            | 0,29%           | 0,06%          |
| Hult             | Mikael            |                  | 359 879          | 359 879           | 5,48%           | 1,12%          |
| Imgo AB          | 556327-9339       | Ingemar Gerbro   | 13 000           | 13 000            | 0,20%           | 0,04%          |
| Jonsson          | Henry             |                  | 1 500            | 1 500             | 0,02%           | 0,00%          |
| Karlsson         | Jan               |                  | 10 000           | 10 000            | 0,15%           | 0,03%          |
| Karlsson         | Hans E. V         |                  | 1 000            | 1 000             | 0,02%           | 0,00%          |
| Lewander         | Henrik            |                  | 450 000          | 450 000           | 6,85%           | 1,40%          |
| Lorensson        | Lage              |                  | 147 500          | 147 500           | 2,25%           | 0,46%          |
| Lundqvist        | Jan               |                  | 3 937            | 3 937             | 0,06%           | 0,01%          |
| Mennborg         | Hans              |                  | 6 063            | 6 063             | 0,09%           | 0,02%          |
| MILT AB          | Mikael Hult       |                  | 204 456          | 204 456           | 3,11%           | 0,64%          |
| Närstad          | Bo                |                  | 100              | 100               | 0,00%           | 0,00%          |
| Rambas AB        | 556572-3334       | Lars Svensson    | 969 367          | 969 367           | 14,76%          | 3,02%          |
| Mic Invest AB    |                   | Björn Rhoideholt | 34 000           | 34 000            | 0,52%           | 0,11%          |
| Rönnbäck         | John              |                  | 10               | 10                | 0,00%           | 0,00%          |
| Sahlén           | Olof              |                  | 2 164            | 2 164             | 0,03%           | 0,01%          |
| Salomonsson      | Börje             |                  | 54 120           | 54 120            | 0,82%           | 0,17%          |
| Gans             | Stephen           | Liesen Bergquist | 830 041          | 830 041           | 12,64%          | 2,59%          |
| Subversive       |                   | Liesen Bergquist | 2 749 000        | 2 749 000         | 41,85%          | 8,57%          |
| Szymanski        | Marcin            |                  | 8 041            | 8 041             | 0,12%           | 0,03%          |
| <b>Total</b>     |                   |                  | <b>6 568 765</b> | <b>6 568 765</b>  | <b>100,00%</b>  | <b>20,49%</b>  |
|                  |                   |                  |                  | <b>32 063 885</b> |                 |                |

**Complete proposed resolution at extraordinary general meeting with the shareholders in CybAero AB (publ) on 4 October 2016****Item 7 Resolution regarding to the Board's proposal for a new share issue**

1. Through a share issue with preferential rights for the shareholders' of 31 994 819 shares the company's share capital may be increased with not more than SEK 47 992 228 kronor 50 öre. If the 69 066 new shares in the company, which have been subscribed for through the use of outstanding warrants, will be registered by the Companies Register and in the share register kept by Euroclear Sweden AB before the record date for the share issue, the share issue decision shall be deemed to include that the company's share capital may be further increased by not more than SEK 103 599 through a share issue of not more than 69 066 shares.
2. The shareholders shall be entitled to subscribe for the new shares with preferential rights in relation to the number of shares presently owned, implying that the shareholders for one (1) existing share are entitled to subscribe for one (1) new share.
3. Also those who are not shareholders may subscribe for shares in this preferential rights issue. Shares that are subscribed for without the support from subscription rights shall be distributed as follows:
  - a. primarily to those who have subscribed for shares with support from subscription rights, irrespective of if they were shareholders on the record date or not, in proportion to the number of used subscription rights; and
  - b. secondly to those who have subscribed for shares without support from subscription rights, irrespective of if they were shareholders on the record date or not, in proportion to the number of shares subscribed for during the normal subscription period; and if that is not possible, by the drawing of lots.; and
  - c. thirdly to those who subscribed for shares during any extended subscription period, irrespective of if they were shareholders on the record date or not, in proportion to the number of shares subscribed for during such extended subscription period; and if that is not possible, by the drawing of lots; and
  - d. finally to those guarantors who have guaranteed subscription and payment of those shares which have not been distributed to any other subscriber, in relation to the guaranteed amount.
4. For each subscribed share shall be paid SEK four (4).
5. The record date, i.e. the day a shareholder shall be registered in the share register in order to have preferential rights in the share issue, shall be 12 October 2016.
6. Subscription for the newly-issued shares shall be made on a subscription list during the period 19 October 2016 up until 4 November 2016.
7. Shares that are subscribed for with support of a subscription right shall be subscribed for by payment. The Board may accept payment through set-off. Shares that are subscribed for without support of a subscription right shall be subscribed for on a subscription list. Payment for shares that are subscribed for without support of a subscription right shall be made within three (3) banking days from the Board's distribution of the shares, in accordance with the contract note sent out.
8. The Board shall be entitled to extend the subscription period and the time for payment. Such extension shall be published in a press release not later than 4 November 2016.

9. The new shares shall entitle to dividends as from the first record date for dividend occurring after the new issue has been registered with the Swedish Companies Registration Office and the shares have been registered in the share register kept by Euroclear Sweden AB.
10. The Board or someone authorized by the Board shall have the right to make such minor adjustments required to register this resolution at the Companies Register.