



## Practice Statement Letter

The following amendment has been made to the 'Practice Statement Letter' announcement released on 13 October 2016 at 12:12pm.

Lucid website link has been changed to the correct address.

All other details remain unchanged.

PRACTICE STATEMENT LETTER

13 October 2016

To: Deutsche Trustee Company Limited as trustee for the holders of the High Yield Notes (as defined below) (the **"High Yield Notes Trustee"**)

To: The High Yield Noteholders (as defined below)

To: The Depository Trust Company ("**DTC**") as the registered holder of the High Yield Notes (the **"High Yield Notes Registered Holder"**)

To: Cede & Co as nominee for the High Yield Notes Registered Holder (the **"High Yield Notes Registered Holder Nominee"**)

To: U.S. Bank Trustees Limited as trustee for the holders of the Retail Notes (as defined below) (the **"Retail Notes Trustee"**)

To: Société Générale Bank and Trust as common depository for Euroclear and Clearstream, Luxembourg (each, as defined below) in respect of the Retail Notes (the **"Retail Notes Depository"**)

To: The Retail Noteholders (as defined below)

To: Euroclear UK & Ireland Limited (or its nominee) in its capacity as the holder (through its account(s) in Euroclear) of underlying Retail Notes which are represented by depository interests in CREST

Cc: Lucid Issuer Services Limited as information agent of the Company (as defined below) (the **"Information Agent"**)

**THIS LETTER CONCERNS MATTERS WHICH MAY AFFECT YOUR LEGAL RIGHTS AND ENTITLEMENTS AND YOU MAY THEREFORE WISH TO TAKE APPROPRIATE LEGAL ADVICE ON ITS CONTENTS**

Click on, or paste the following link into your web browser, to view the associated PDF document.

[http://www.ms-pdf.londonstockexchange.com/ms/4817M\\_-2016-10-13.pdf](http://www.ms-pdf.londonstockexchange.com/ms/4817M_-2016-10-13.pdf)

Yours faithfully

**EnQuest PLC**