

## Press release

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### **Polygon AB (publ) – Consent Solicitation Update**

Polygon AB (publ) reg. no 556816-5855 announces that it has amended the early bird consent fee structure for the consent solicitation process for its outstanding up to maximum EUR 180,000,000 senior secured floating rate notes due 2019 with a current outstanding total nominal amount of EUR 120,000,000 (ISIN SE0005878535) (the "**Notes**") announced on 11 October 2016 (the "**Consent Solicitation**"), so that all holders of the Notes casting a vote (regardless of whether it is in favour, abstain or against) may be eligible to receive an early bird consent fee of 1.50 per cent. in respect of the Notes (the "**Early Bird Consent Fee**"), subject to the conditions otherwise outlined in the consent solicitation memorandum dated 11 October 2016 (the "**Consent Solicitation Memorandum**").

The voting deadline to receive the Early Bird Consent Fee is extended from 19 October 2016 at 17:00 CET to 21 October 2016 at 17:00 CET (the voting record date however remains 19 October 2016). Investors holding their Notes through a nominee should meet the deadlines set by such nominee.

Please refer to the press release dated 11 October 2016 for further information regarding the Consent Solicitation. To receive copies of the Consent Solicitation Memorandum or for questions relating to the Consent Solicitation, please contact Nordea Bank Danmark A/S acting as solicitation agent (the "**Solicitation Agent**"). Any individual or company whose Notes are held by a nominee must contact such nominee to participate in the Consent Solicitation.

Solicitation Agent:

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Polygon is the global expert in property damage control and climate solutions.  
We prevent, mitigate and control the effects of water, fire and climate by  
creating solutions through a combination of people, knowledge and technology.

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