



Notice of Scheme Convening Hearing

ENQUEST PLC, 21 October 2016

Proposed Scheme of Arrangement

Notice of Scheme Convening Hearing

Further to the announcements issued by the Company on 13 October 2016 and to the Practice Statement Letter distributed on the same date to holders of the Company's US\$650,000,000 7% senior notes due 15 April 2022 (the "**High Yield Noteholders**") and holders of the Company's £155,000,000 5.5% notes due 15 February 2022 (the "**Retail Noteholders**") and available on the Scheme Website, notice is hereby given that the Scheme Convening Hearing will take place at 12 p.m. (London time) on 24 October 2016 in The Companies Court at The Rolls Building, Fetter Lane, London EC4A1NL.

Any natural or legal person holding an interest in the Notes (including each High Yield Noteholder and each Retail Noteholder) is entitled to attend the Scheme Convening Hearing in person and to make representations to the Court, or to instruct counsel to attend the Scheme Convening Hearing and to make representations to the Court on his or her behalf.

Capitalised terms used but not defined in this announcement have the meaning given to them in the Practice Statement Letter.

Enquiries:

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