

Wanzl Metallwarenfabrik GmbH

The Offer referred to in this announcement is not made and will not be made, directly or indirectly, in any jurisdiction where prohibited by applicable law. This announcement and any documents in connection with the Offer are not and may not be distributed, forwarded or transmitted by any means whatsoever into or from any jurisdiction where prohibited by applicable law and in particular into or from USA, Canada, Japan, Australia or South Africa.

This announcement does not constitute an offer or invitation to purchase any shares or a solicitation of an offer to buy any shares in Expedit A/S. The Offer will be made solely on the basis of an offer document published by Wanzl Metallwarenfabrik GmbH, which will contain the details of the Offer. Shareholders of Expedit A/S are advised to read the offer document and any supplements to the offer document as they will contain important information.

Leipheim, 13 January 2017

Increase of the Offer Price in mandatory takeover offer

On 10 January 2017, Wanzl Metallwarenfabrik GmbH (“Wanzl”) announced a mandatory takeover (the “Offer”) to the shareholders of Expedit A/S (“Expedit” or the “Company”).

Wanzl has today acquired nominally DKK 21,412 B-shares in Expedit corresponding to 13.90 % of the total share capital and 7.41 % of the total voting rights in the Company. Together with Wanzl’s existing shareholding this in total represents 47.43 % of the share capital and 51.87 % of the voting rights in Expedit.

With reference to the announcement of 10 January 2017 and as a result of this acquisition, Wanzl hereby informs that Wanzl increases the offer price per listed B-share of Expedit from DKK 816.00 to DKK 900.00 in accordance with section 13 of the Danish Executive Order on Takeovers.

The offer price per unlisted A-share will remain DKK 1.020 as set out in the announcement of 10 January 2017.

The offer price of DKK 900 per B-share represents a premium of 23.12% compared to the average closing price quoted on Nasdaq Copenhagen A/S 6 months prior to and including 9 January 2017 (DKK 730.98) and a premium of 34.18% compared to the average closing price quoted on Nasdaq Copenhagen A/S 12 months prior to and including 9 January 2017 (DKK 670.73).

The Offer will be made solely on the basis of an offer document prepared by Wanzl and approved by the Danish Financial Supervisory Authority which will contain the details of the Offer, including details on how to accept the Offer and the offer period. The offer document will be published no later than 4 weeks following 10 January 2017.

For further information on the Offer, including the background of the Offer, please refer to the announcement of 10 January 2017.

For enquiries relating to this announcement, please contact:

Wanzl Metallwarenfabrik GmbH
Rudolf-Wanzl-Straße 4
89340 Leipheim, Germany

Jürgen Frank
Public Relations
Phone: +49 8221 729-0
Mail: expedit@wanzl.de

Frank Derks
Chief Financial Officer
Phone: +49 8221 729-0
Mail: expedit@wanzl.de