

To Nasdaq Copenhagen

**Nykredit Bank A/S – prospectus announcement
0% NB US Aktier 2018 (ISIN DK0030358833)**

10 March 2015

On 16 April 2015, Nykredit Bank A/S will issue a new USD-denominated structured bond ("0% NB US Aktier 2018") with a maturity of three years. The issue will be arranged by Nykredit Bank A/S.

The bonds pay no interest, but will generate a variable final return for the period 16 April 2015 to 16 April 2018, both dates inclusive. The final return is calculated on the basis of the development in a basket containing seven US equities. The bonds will be redeemed at a price of not less than 90 at maturity (subject to Nykredit Bank's repayment ability).

The bonds are issued at a price of not more than 104. The issue price will be determined on 31 March 2015 and will subsequently be announced via Nasdaq Copenhagen.

The subscription period for the bonds is 16 March 2015 to 27 March 2015, both dates inclusive. The size of the initial issue will be determined on 31 March 2015.

The bonds in the initial issue will be settled with value date 16 April against registration with VP SECURITIES A/S.

An application for admission of the bonds to trading on Nasdaq Copenhagen as from 16 April 2015 has been submitted. The bonds will be redeemed in full on 16 April 2018.

In connection with the issue, a prospectus has been drawn up, which may be obtained from Nykredit Bank A/S as from 10 March 2015. The prospectus will also be published via Nasdaq Copenhagen.

Contact

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